

Introduction to EndNote X9

Monika Wechsler

HS 2020



Agenda Full Course

1. Getting started

- Install EndNote
- Create an EndNote-Library
- Term Lists

2. Search and collect references

- With PubMed (PC; Mac)
- Directly from a PDF (publisher's platform)
- With library catalogue swissbib Basel Bern
- With google scholar
- With PubMed, within EndNote
- Create a reference from a PDF stored on your computer
- Create a reference manually

3. Insert references into a Word document (CWYW)

- View in Word / View in EndNote
- Citation Styles

4. Manage references in EndNote

- Groups / Smartgroups
- Edit references; remove duplicates
- Search for fulltext articles (PDFs); administer PDFs

5. Web account and collaboration

- Register for an EndNote web account; synchronize EndNote web account and EndNote desktop
- Install plugins

6. Library sharing incl. PDFs

1. Getting started: Install EndNote (desktop version)

- **Campus license**

Students Uni Basel: via <https://asknet.unibas.ch>: 10.-/year;

Employees Uni Basel via IT-Department

- **Free trial version**

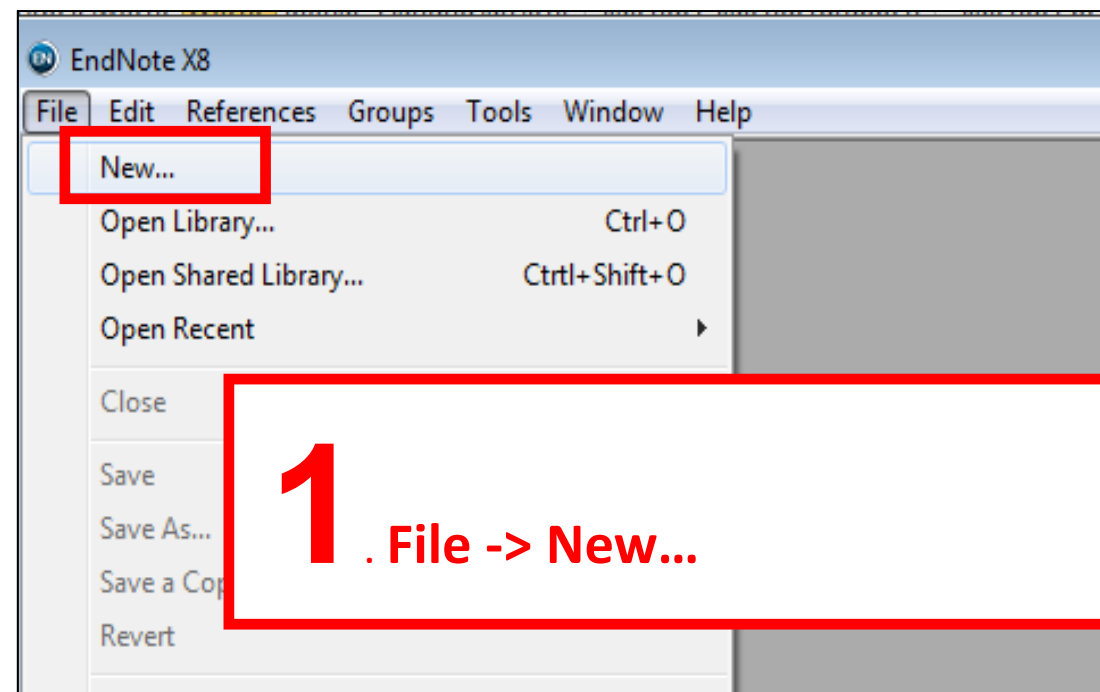
(30 days) endnote.com -> *LOGIN*

- **System requirements**

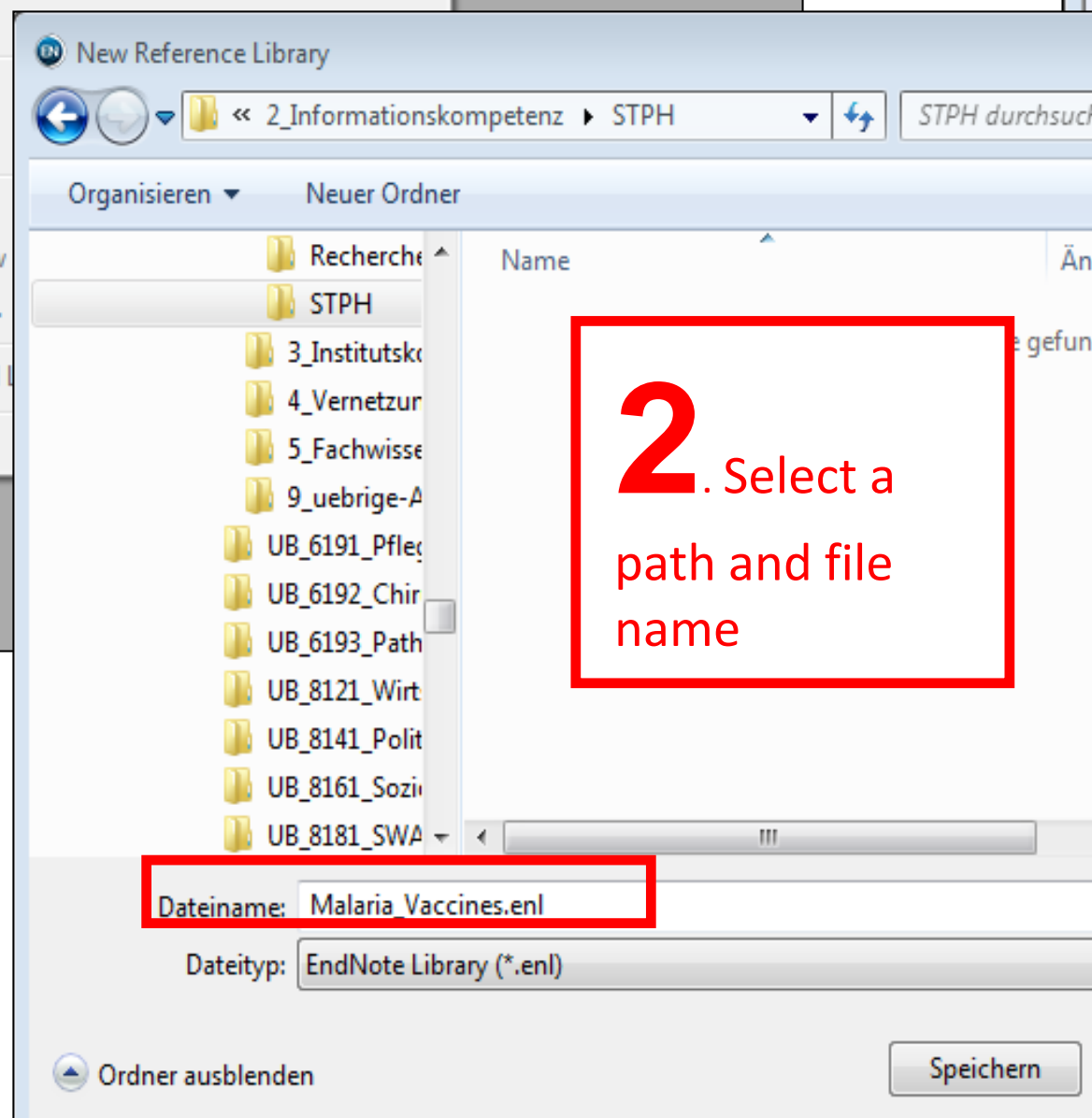
Windows, Mac; MS Word, Apache OO, MS Word Mac; Firefox, IE, Safari, Chrome.

Details: (<https://endnote.com/product-details/compatibility/>)

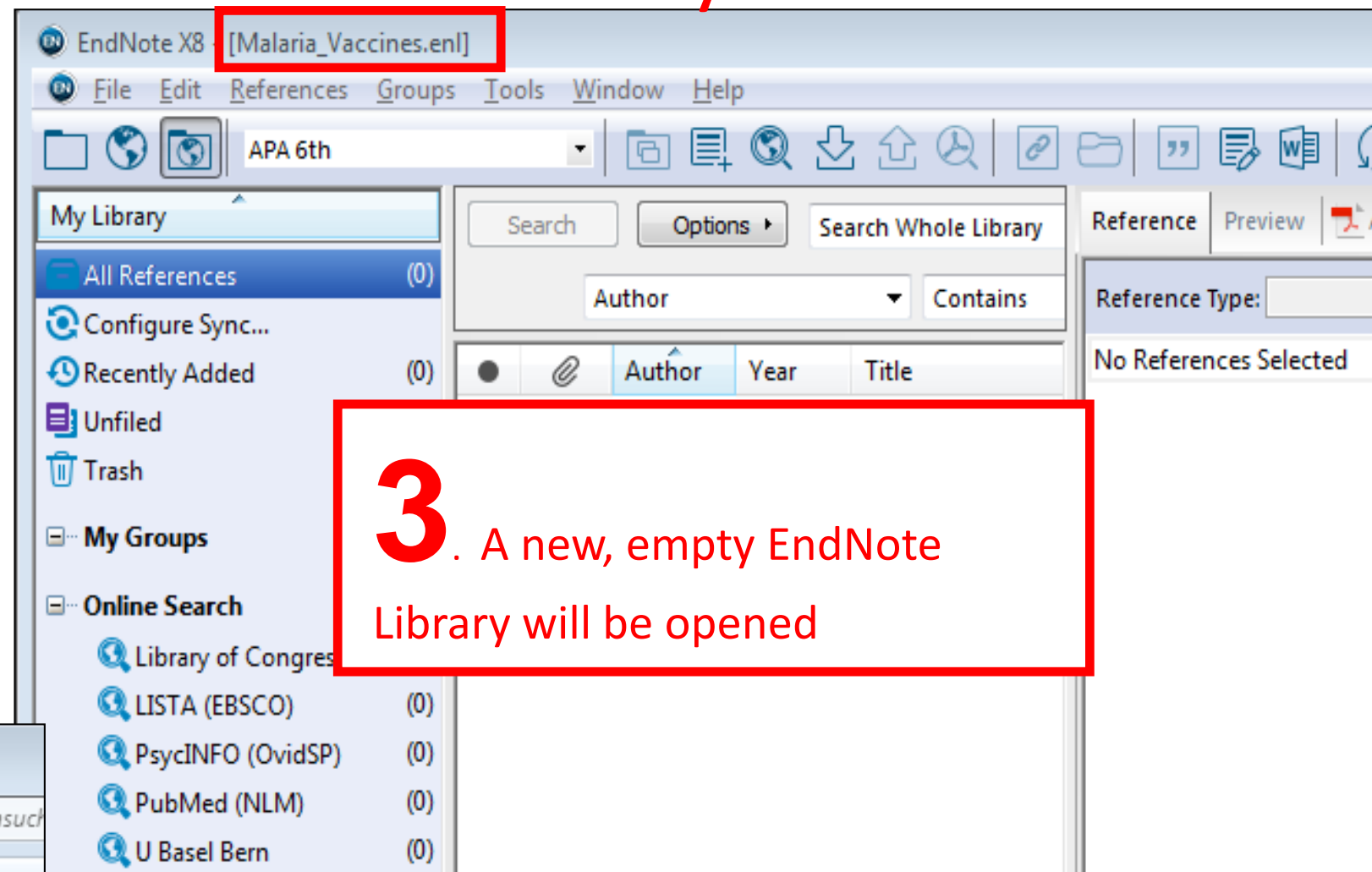
1. Getting started: Create a new EndNote Library



1. File -> New...

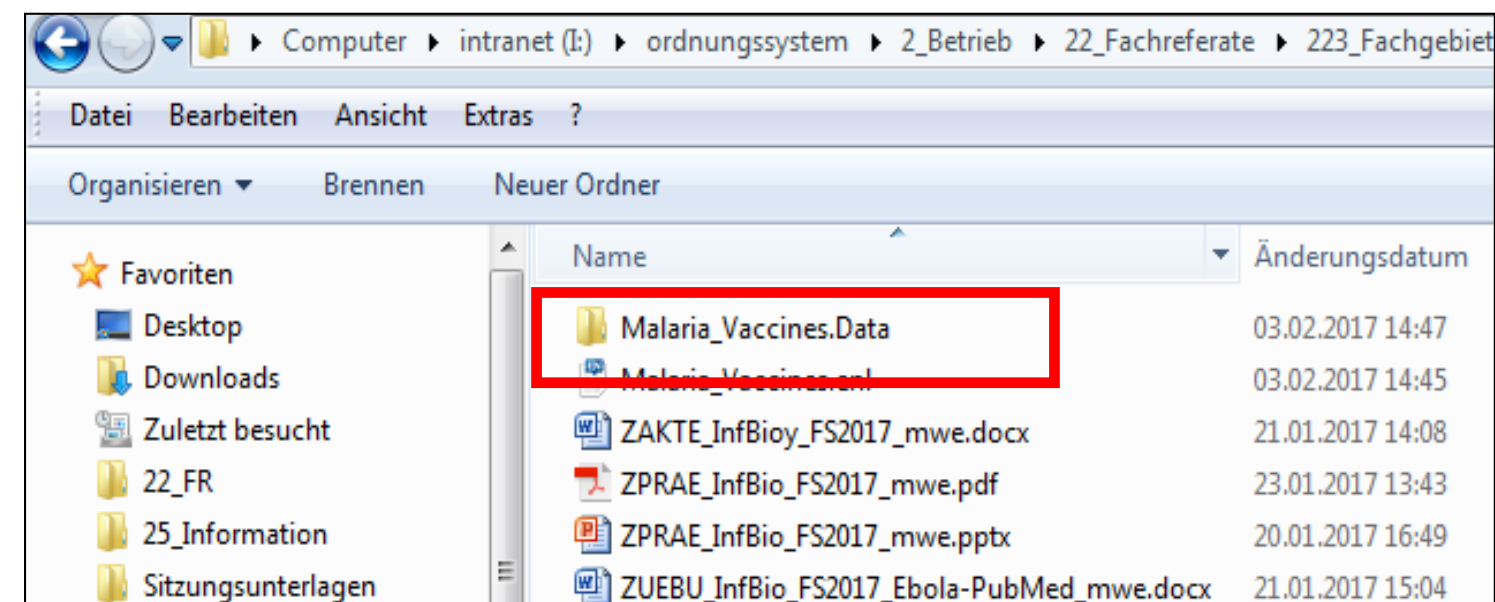


2. Select a path and file name



3. A new, empty EndNote Library will be opened

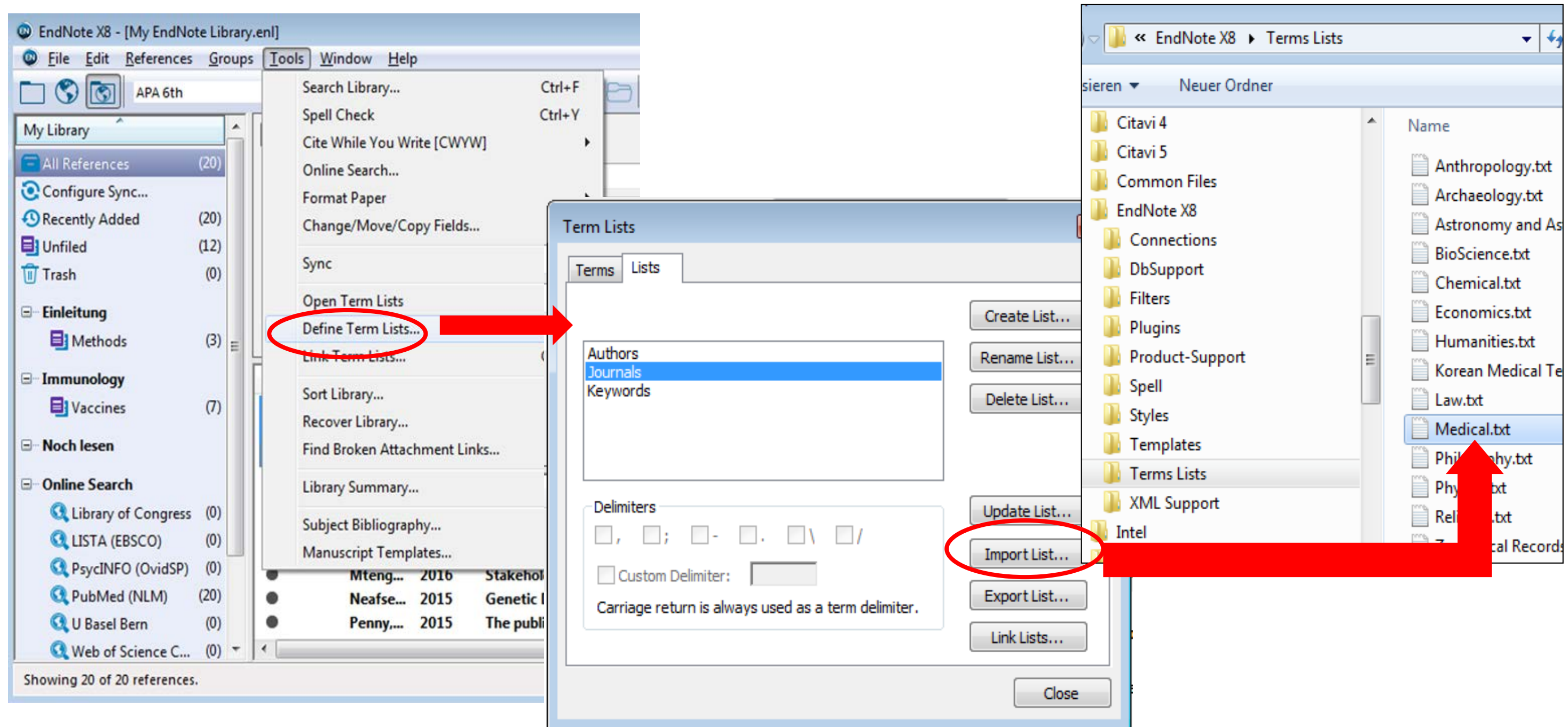
4. For each EndNote Library a folder (.Data) and a file (.enl) will be created.



1. Getting started: Term Lists

EndNote defines term lists of authors and journal titles as soon as references are imported.

If different sources (e.g. PubMed and Web of Science) are used the term lists may be inconsistent. Therefore it is recommended to use standardized term lists -> Menu *Tools/Define Term Lists/Journals/Lists/Import List...*



Term lists have to be imported into every new library *before* importing new references

If you do it later the lists already imported must first be deleted:

Term Lists > Journals > Delete List

Afterwards: *Create List > Import term lists as described above*

2. Search and collect references: PubMed

NIH National Library of Medicine
National Center for Biotechnology Information

PubMed.gov

malaria tannin

Advanced Create RSS

Save Email **Send to**

317 results

Clipboard
My Bibliography
Collections
Citation manager

or: open with «ResearchSoft Direct Export Helper»

Öffnen von pubmed-malariatan-set.nbib

Sie möchten folgende Datei öffnen:

pubmed-malariatan-set.nbib

Vom Typ: PubMed File
Von: https://pubmed.ncbi.nlm.nih.gov

Wie soll Firefox mit dieser Datei verfahren?

☒ Öffnen mit EndNote X9 (Bld 12062)

☐ Datei speichern

☐ Für Dateien dieses Typs immer diese Aktion ausführen

OK Abbrechen

My EndNote Library

APA 6th

My Library

- All References (3)
- Imported References (3)
- Configure Sync...
- Recently Added (3)
- Unfiled (3)
- Trash (0)

Author	Year	Title	Journal	Added to Library
Guinovart, C.; Navi...	2006	Malaria: burden o...	Curr Mol Med	17.11.2020
Agnandji, S. T.; Lell, ...	2012	A phase 3 trial of ...	N Engl J Med	17.11.2020
Rabinovich, R. N.; ...	2017	malERA: An updat...	PLoS Med	17.11.2020

Reference Type: Journal Article

Rating

Author
Agnandji, S. T.
Lell, B.

2. Search and collect references: Download PDF directly into EndNote (depending on publisher's platform)

The screenshot shows a web browser window displaying an Elsevier article page. The URL in the address bar is <https://reader.elsevier.com/reader/sd/pii/>. The article title is "Global burden of human food-borne trematodiasis: a systematic review and meta-analysis" by Thomas Fürst, Jennifer Keiser, and Jürg Utzinger. The article is published in *Lancet Infect Dis* 2012; 12: 210-21. The page includes a "Save" button in the top right corner, which is highlighted with a red box. A red arrow points from this button to a Firefox download dialog box. The dialog box shows the file "1-s2.0-S1473309911702948-main.pdf" (250 KB) and offers the option to "Öffnen mit EndNote X9 (Bild 12062)".

Outline Cited by 1 / 12 Add to Mendeley Save

Global burden of human food-borne trematodiasis: a systematic review and meta-analysis

Thomas Fürst, Jennifer Keiser, Jürg Utzinger

Summary **Background** Food-borne trematodiasis is a parasitic fluke infection and a WHO initiative to reduce adjusted life years lost.

Methods We systematically searched for food-borne trematodiasis in English, German, and French language restriction search terms and published abstracts, and, finally, we screened the abstracts of food-borne trematodiasis appearance, we developed a specified sequelae and

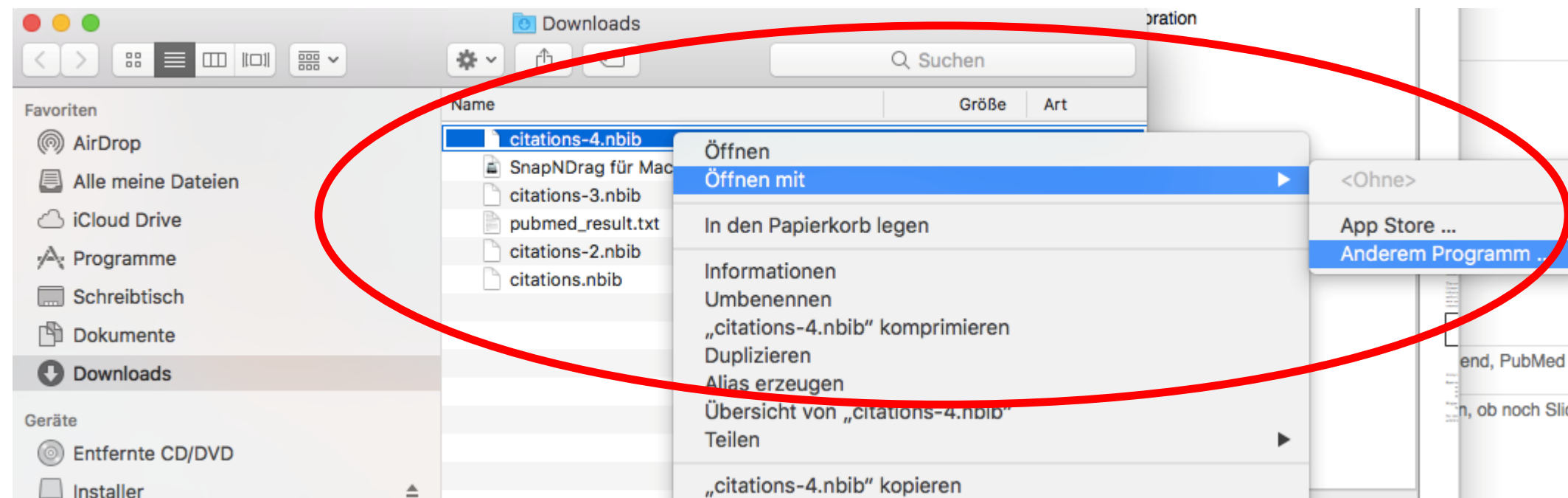
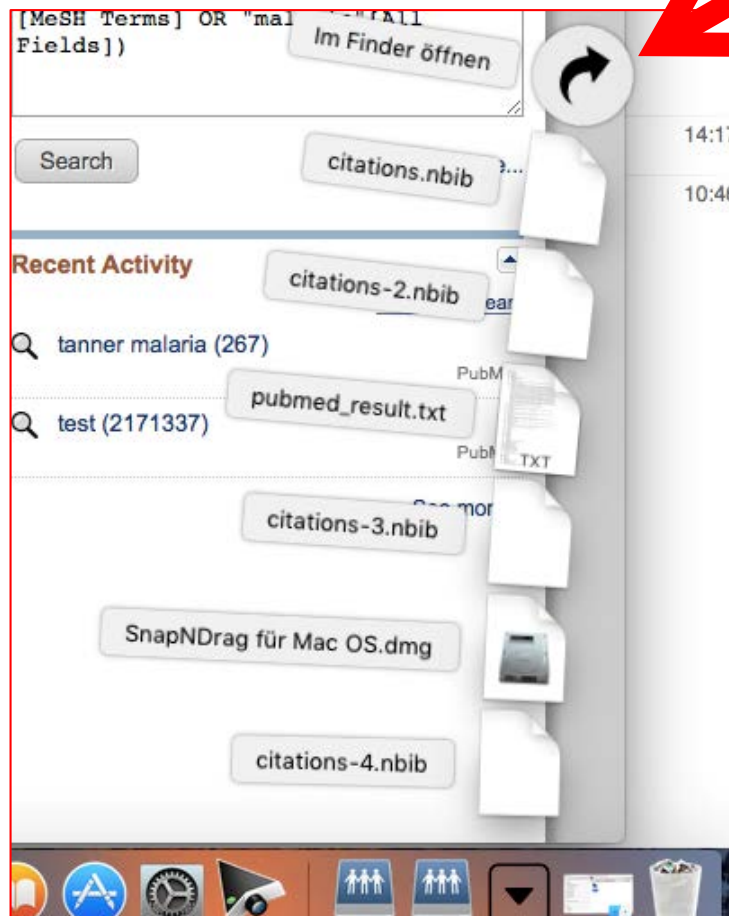
Findings We screened 7·9 million had severe sequelae and 7158 died, most from cholangiocarcinoma and cerebral infection. We estimate that the global burden of food-borne trematodiasis was 665 352 DALYs (lower estimate 859 051 DALYs). Furthermore, knowledge gaps in crucial epidemiological and methodological features for estimating the global burden of parasitic diseases that are characterized by spatial occurrence and scarce and patchy information were highlighted.

Lancet Infect Dis 2012; 12: 210-21
Published Online November 21, 2011
DOI:10.1016/S1473-3099(11)70294-8
See [Comment](#) page 171
Department of Epidemiology and Public Health (T Fürst MA, Prof J Utzinger PhD), Department of Medical Parasitology and Infection Biology (Prof J Keiser PhD), Swiss Tropical and Public Health Institute, Basel, Switzerland; and University of Basel, Basel, Switzerland (T Fürst, J Keiser, J Utzinger)
Correspondence to: Prof Jürg Utzinger, Department of Epidemiology and Public Health, Swiss Tropical and Public Health Institute, PO Box, CH-4002 Basel, Switzerland.


2. Search and collect references: PubMed, with MAC

Mac:

- Firefox: as described on previous slide
- Safari: 1.) Save data as a file 2) Open file -> open with ...EndNote





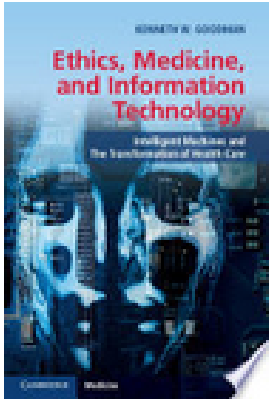
2. Search and collect references: Library catalogue



[Books & more](#)[Articles & more](#)

[/ Search](#) / [Ethics, medicine, and informat...](#) / **Locations & request**

Results:  **1 of 2'385** 



Ethics, medicine, and information technology

intelligent machines and the transformation of health care

Authors / Contributors: Kenneth W. Goodman


Place, publisher, year: Cambridge : Cambridge University Press, 2015

Physical Description: viii, 187 Seiten

Format: Book

Online Access: [Inhaltsverzeichnis](#)

1.



2.

[Export to EndNote/Citavi](#)[Export to EndNoteWeb](#)[Export to BibTeX](#)[Export to RefWorks](#)[Export to MARCXML](#)

Locations & request

[Description](#)[Similar Items](#)[Fields](#)

2. Search and collect references: google scholar

The image shows a screenshot of the Google Scholar website with several annotations. A red circle highlights the gear icon in the top right corner of the Google Scholar header. A red arrow points from this gear icon to a red-bordered box containing the text: "At first: change settings: activate «Show links to import citations into EndNote»". Another red arrow points from the bottom of this box to the "Bibliography manager" section of the "Scholar Settings" page. In this section, the radio button for "Show links to import citations into" is selected, and a dropdown menu shows "EndNote" as the chosen option, which is circled in red. A third red arrow points from the "Import into EndNote" link in a search result snippet to the same "EndNote" dropdown menu. The search result snippet is for the article "Malaria vaccine developments" by VS Moorthy, MF Good, and AVS Hill, published in The Lancet in 2004. The snippet includes the text: "... If funding continues to increase in line with recent trends, a malaria candidate could, in the next decade, be proven to have sustained efficacy in infants, young children, or both. The next step would be to do large trials." and the citation information: "Cited by 160 Related articles All 15 versions Import into EndNote".

Google Scholar

Mein Profil

Meine Bibliothek

Benachrichtigungen

Kenntnisse

Erweitern

At first: change settings: activate «Show links to import citations into EndNote»

Google

Scholar Settings

Search results Languages Library links

Collections

☒ Search articles (☒ include patents).

☐ Search legal documents.

Results per page

10

Where results open

☐ Open each selected result in a new browser

Bibliography manager

☐ Don't show any citation import links.

☒ Show links to import citations into **EndNote**

requires additional explanation. ...

Cited by 50 Related articles All 4 versions Import into EndNote

Malaria vaccine developments

VS Moorthy, MF Good, AVS Hill - The Lancet, 2004 - Elsevier

... If funding continues to increase in line with recent trends, a malaria candidate could, in the next decade, be proven to have sustained efficacy in infants, young children, or both. The next step would be to do large trials.

Cited by 160 Related articles All 15 versions Import into EndNote

Analysis of multiple Plasmodium falciparum infections in Tanzanian children during the phase III trial of the malaria vaccine SPf66

HP Beck, I Felger, W Huber, S Steiger... - Journal of Infectious Diseases, 1999, 179(1):101-106. doi:10.1093/jid.179.1.101

... children in southern Tanzania. Lancet 1994;344:1175-81. for genotyping

2. Search and collect references: with PubMed within EndNote (Online Mode)

The screenshot shows the EndNote X8 Online Mode interface. A purple arrow points to the 'Online' icon in the top toolbar. A red box highlights the search fields for the selected database (PubMed), with a text box stating 'Search fields for the selected database'. The search criteria are: Author: tanner, Year: (empty), Title: infants malaria. The 'PubMed (NLM)' database is selected in the 'Online Search' list. A green box highlights the right-click context menu for the selected references, with a text box stating 'Right Mouse Click: Copy references out of «Online Mode» to your Endnote library'. The context menu options include: New Reference, Edit References, Move References to Trash, Add References To, Copy References To, E-mail Reference, Remove Reference(s) From Group, Cut, Copy, and Copy Formatted. The 'Copy References To' submenu is open, showing 'New Library...', 'Choose Library...', and 'My EndNote Library.enl'.

EndNote X8 [Online Mode]

File Edit References Groups Tools Window Help

My Library

Online References (23)

Online Trash (0)

Online Search

- Library of Congress (0)
- LISTA (EBSCO) (0)
- PsycINFO (OvidSP) (0)
- PubMed (NLM) (23)**
- U Basel Bern (0)
- Web of Science Core... (0)
- more...

Search Options

Author Contains tanner

And Year Contains

And Title Contains infants malaria

Search Whole Library Match Case Match Words

Search fields for the selected database

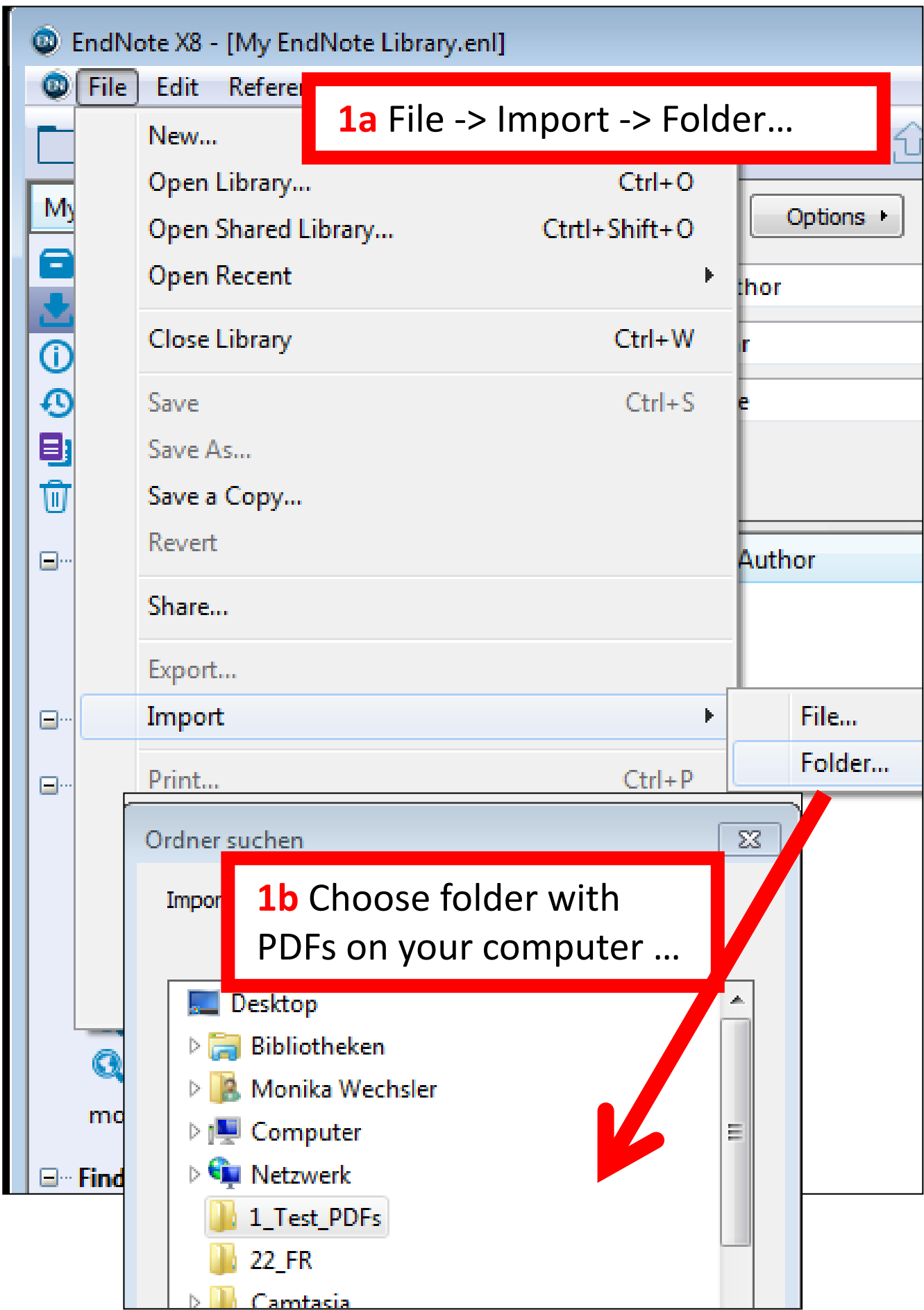
Author	Year	Title	Journal	Last Updated	Reference Type	Priorität
Abdulla, S.; Ober...	2008	Safety and immunogenicity of RTS,S/AS02D m...	N Engl J Med	08.10.2018	Journal Article	
Abdulla, S.; Salim...	2013	Randomized, controlled trial of the long term ...	Malar J	08.10.2018	Journal Article	
Ajua, A.; Lell, B.; ...	2015	The effect of immunization schedule with the ...	Malar J	08.10.2018	Journal Article	
Alonzo Gonzalez...	2000	Cost-effectiveness of iron supplementation an...	Bull World Hea...	08.10.2018	Journal Article	
Aponte, J. J.; Sch...	2009	Efficacy and safety of intermittent preventive ...	Lancet	08.10.2018	Journal Article	
Beck, H. P.; Felg...	1999	Effect of iron supplementation and malaria pro...	Trans R Soc Tr...	08.10.2018	Journal Article	
Conteh, L.; Sicuri...	2010	The cost-effectiveness of intermittent preven...	PLoS One	08.10.2018	Journal Article	
Galindo, C. M.; A...	2000	Humoral immune responses durin...			Journal Article	
Hutton, G.; Sche...	2009	Cost-effectiveness of malaria inte...			Journal Article	
Kitua, A. Y.; Uras...	1999	Antibodies against Plasmodium fal...			Journal Article	
Manzi, F.; Hutto...	2008	From strategy development to ro...			Journal Article	
Manzi, F.; Schell...	2009	Intermittent preventive treatmen...			Journal Article	
Modjoko, W.; Ch...	2011	Safety of sulfadoxine/pyrimet...			Journal Article	
Ross, R.; Penny...	2008	Randomised placebo-controlled trial of...			Journal Article	
Rts, S. Clinical Tri...	2012	A phase 3 trial of RTS,S/AS01 m...			Journal Article	

Right Mouse Click: Copy references out of «Online Mode» to your Endnote library

Record Summary...

- New Reference
- Edit References
- Move References to Trash
- Add References To
- Copy References To
 - New Library...
 - Choose Library...
 - My EndNote Library.enl**
- E-mail Reference
- Remove Reference(s) From Group
- Cut
- Copy
- Copy Formatted

2. Search and collect references: Create a reference from a PDF



	Author	Year	Title
	Anez, G.; Heisey, D. A.; C...	2016	Distribution of Dengue Virus Types 1 and 4 in Blood C
	Braga, C.; Albuquerque, ...	2016	Prospective birth cohort in a hyperendemic dengue a
	Chan, K.; Wong, P. Y.; Yu,...	2016	A Rapid and Low-Cost PCR Thermal Cycler for Infecti
	Chen, C.; Wei, Q.	2016	Complete Genome Sequencing of Dengue Virus Type

	Author	Year	Title
			<The role of libraries in Science 2_0.pdf>
			<Where Reference Fits in the Modern Library_2015.pdf>
			<Big-Data_2011-Boyd.pdf>

2a Metadata of the article will be completed automatically in EndNote

2b No metadata available: see next slide

2. Search and collect references: Create a reference from a PDF

1. What to do if metadata of your imported PDF is missing?

Contains	
Contains	
Contains	

Year	Title	Journal	Ref
	<Aritkel_UniBasel_Forschungsoutpu...		Jou
	<Artikel-Infozine_Spec		
	<BerichtBS10-13_Bibli		
	<BerichtBSBL18-21_Ra		
	<Bericht_staatssekrBil		
	<Bericht_staatssekrBil		
Th...	2016	The application of bibli	
	2010	The Publish or Berich Po	

DOI

Original Publication

Reprint Edition

Reviewed Item

Legal Note

PMCID

NIHMSID

Article Number

Accession Number
32218802

2. If the document has an ID, fill it out in the following field:

- Accession Number:
- PubMed ID
- PMCID: PumMed
- Central ID
- DOI
- ISBN...

then save the reference

Year	Title	Journal
	<Aritkel_UniBasel_Forschungsoutpu...	
	<Artikel...	
	<Bericht...	
	<Bericht...	
	<Bericht...	
	<Bericht...	
Co...	2020	The Disl
Th...	2016	The appl
	2010	The Publ
in...	2014	A Frame
z, ...	2020	A Camb
A...	2018	A review

Record Su

New Refe

Edit Refer

Move Refe

Add References To

Copy References To

E-mail Reference

Remove References From Group

Cut

Copy

Copy Formatted

Paste

Mark as Read

Mark as Unread

Rating

Show All References

Show Selected References

Hide Selected References

File Attachments

PDF Viewer

Find Full Text

Find Reference Updates...

URL

3. Mark the record, right mouse klick: Find reference Updates

If not possible:

- either delete the record, download the reference from google scholar/PubMed... & attach the PDF from your computer by hand
- Of fill out the missing metadata by hand

2. Search and collect references: Create a reference manually

Menu *References* -> *New Reference*

Choose correct reference type

World Health Organization, 2017 #1

Reference Attached PDFs

Reference Type: Web Page

Rating

Author

World Health Organization,

Year

2017

Check always the output: **Preview**
(chosen style of preview: Edit -> Output Styles)

Cataloguing Authors:

Persons:
Family name, first name or
Familiy, V.

Organisations:
Name of the Organisation,

Search Options Search Whole Group

Author Contains

Author	Year	Title
Andrioni, Felicia; Popp, Lavin...	2017	Diagn...
Bălăuță, Dănuț Sorin; Vlaicu,...	2017	Perce...
de Jong, Dirk H.	2017	"Livin...
World Health Organization,	2017	Conti...

Reference Preview

World Health Organization. (2017).
Controversial Issues of Research
Methodology Taking into
Account Social Work. Czech &
Slovak Social Work / Sociální
Práce / Sociálna Práca, 17(4),
58-71.

3. Insert references into a Word document: View in Word

EndNote toolbar of MS Word

Insert Citation or **Go to EndNote**: Insert a citation out of EndNote

Style: Define format of in-text citation and of reference within the bibliography. Suitable for medicine: Vancouver, APA6th

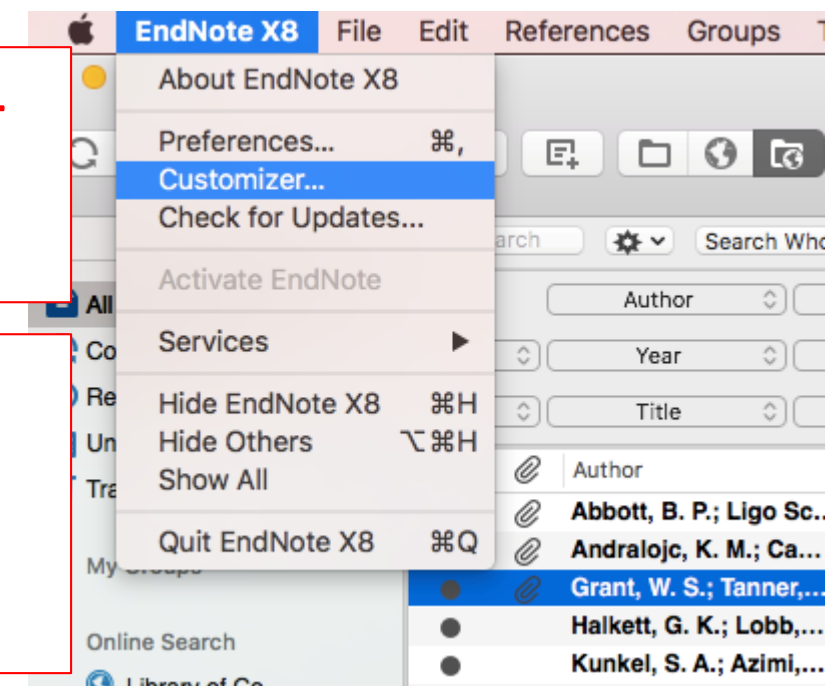
Edit & Manage Citation: Edit text within in-text citation (e.g. insert page numbers; omit author etc.).

Convert Citations: *Convert to unformatted Citations*: remove codes temporarily (e.g. for loading faster);
Convert to plain text: remove codes irretrievably.
Warning: Save document previously!

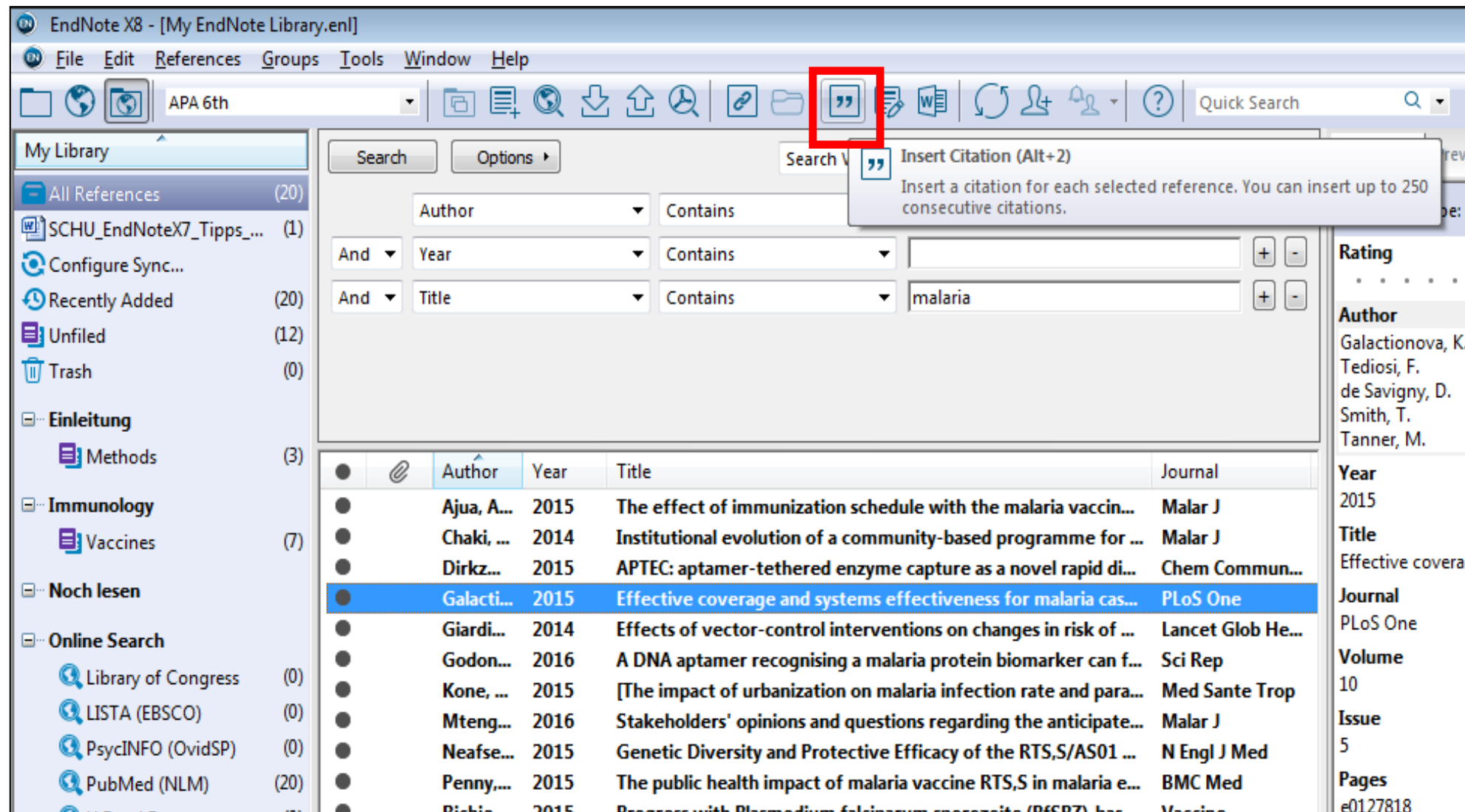


Mac: if EndNote toolbar is missing: EndNote -> Customizer ... -> Cite While You Write addin ...

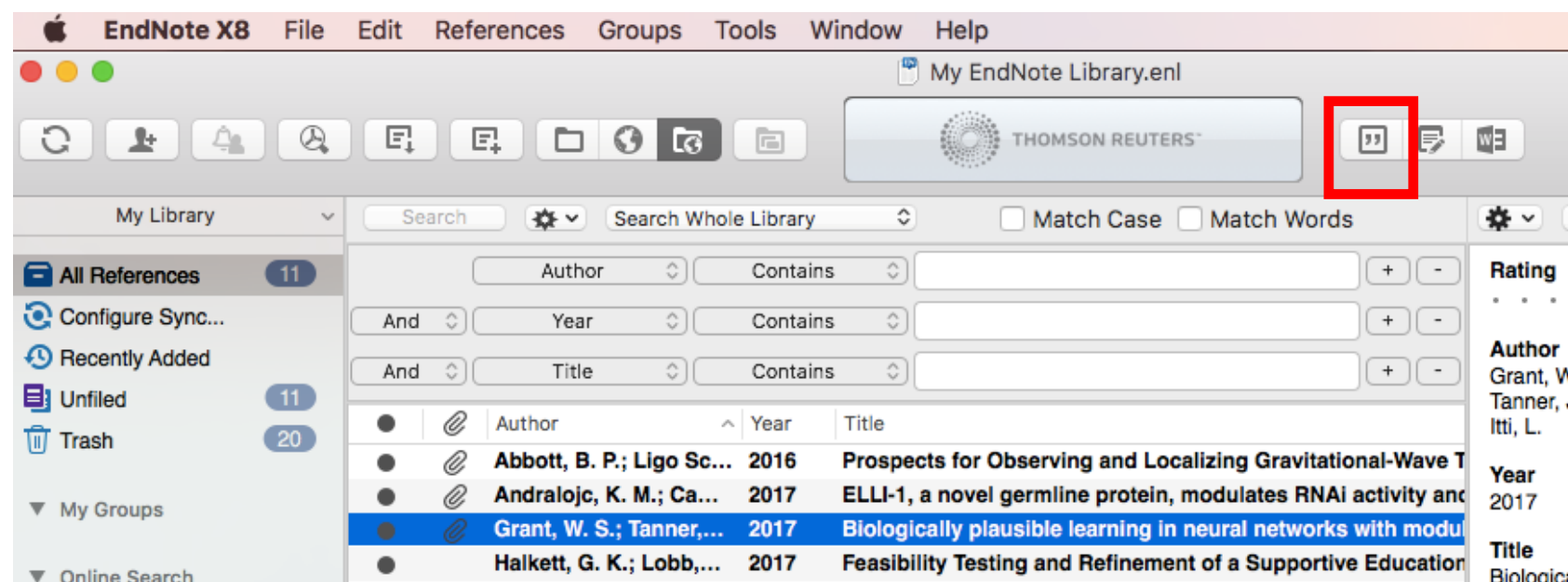
Mac / Mojave: System Preferences -> Security & Privacy -> Privacy -> Automation options: make sure that both "Microsoft Word" and "EndNote" are both turned on.



3. Insert references into a Word document: View in EndNote



Several references can be chosen at the same time



Mac

3. Insert references into a Word document: format the bibliography

The screenshot displays the EndNote X8 software interface. The top ribbon includes tabs for Start, Einfügen, Entwurf, Layout, Verweise, Sendungen, Überprüfen, Ansicht, Entwicklertools, Zotero, EndNote X8, Citavi, and a search bar. The 'Verweise' (References) tab is active, showing options like 'Go to EndNote', 'Edit & Manage Citation(s)', 'Update Citations and Bibliography', 'Convert Citations and Bibliography', 'Categorize References', 'Export to EndNote', 'Instant Formatting is On', 'Preferences', and 'Help'. A red circle highlights the 'Edit & Manage Citation(s)' button, with a red arrow pointing to the 'Tools' button in the 'Edit Citation' dialog box. The 'Edit Citation' dialog box is open, showing a table with one citation: (Romore et al., 2016). The 'Tools' button is circled in red, and its dropdown menu is open, showing options: 'Update Citations and Bibliography', 'Configure Bibliography', and 'Export Traveling Library'. The 'Configure Bibliography' option is also circled in red. The 'EndNote X8 Configure Bibliography' dialog box is open, showing the 'Format Bibliography' tab. It includes settings for Font (Calibri), Size (11), Bibliography title, Start with bibliography number (1), First line indent (0.000 cm), Line spacing (Single), Hanging indent (1.270 cm), and Space after (None). The 'OK' button is highlighted.

EndNote X8 Edit & Manage Citations

Citation	Count	Library
(Romore et al., 2016)	1	My EndNote Library

EndNote X8 Configure Bibliography

Format Bibliography

Font: Calibri Size: 11

Bibliography title:

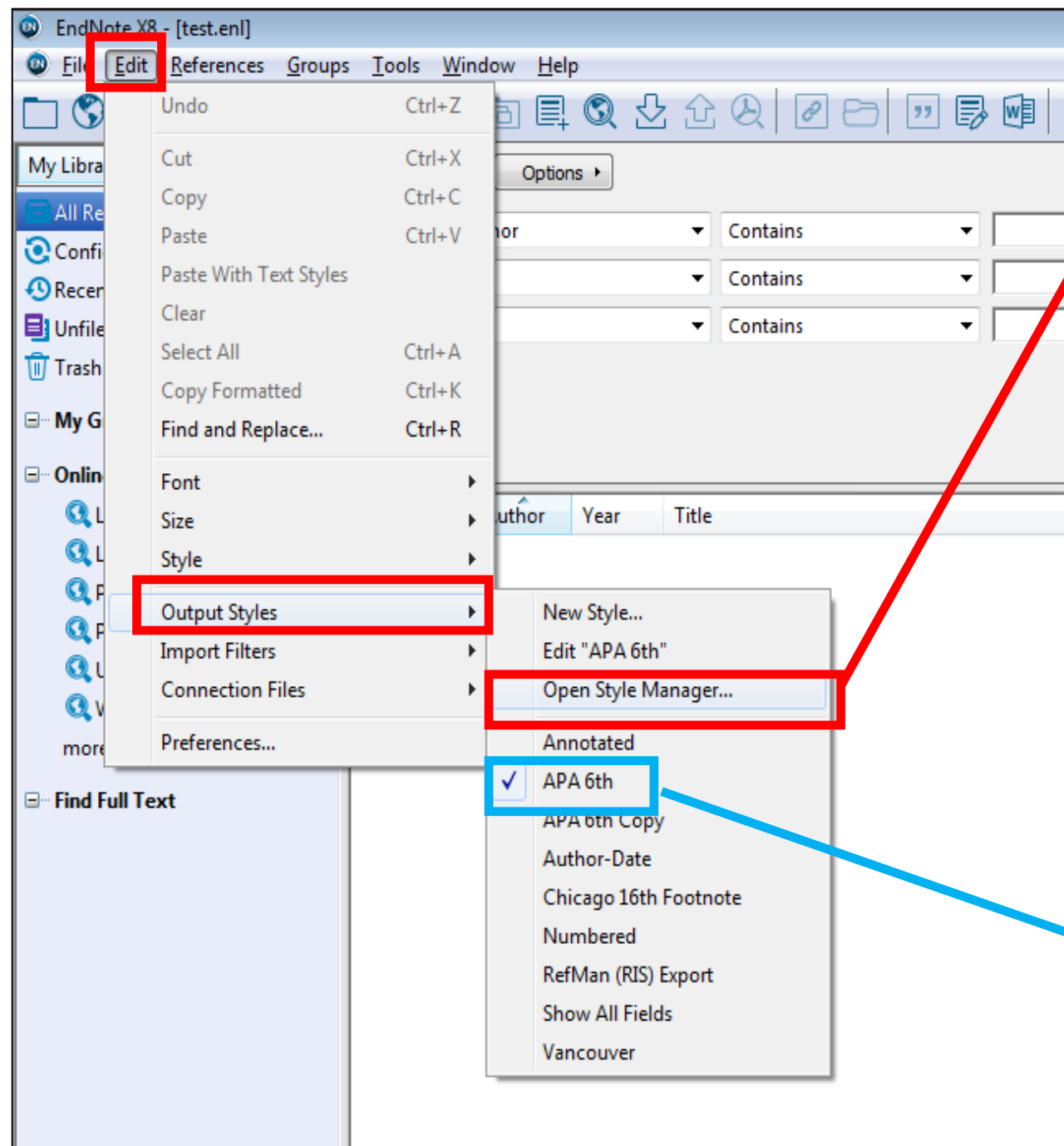
Start with bibliography number: 1

First line indent: 0.000 cm Line spacing: Single

Hanging indent: 1.270 cm Space after: None

OK Abbrechen Hilfe

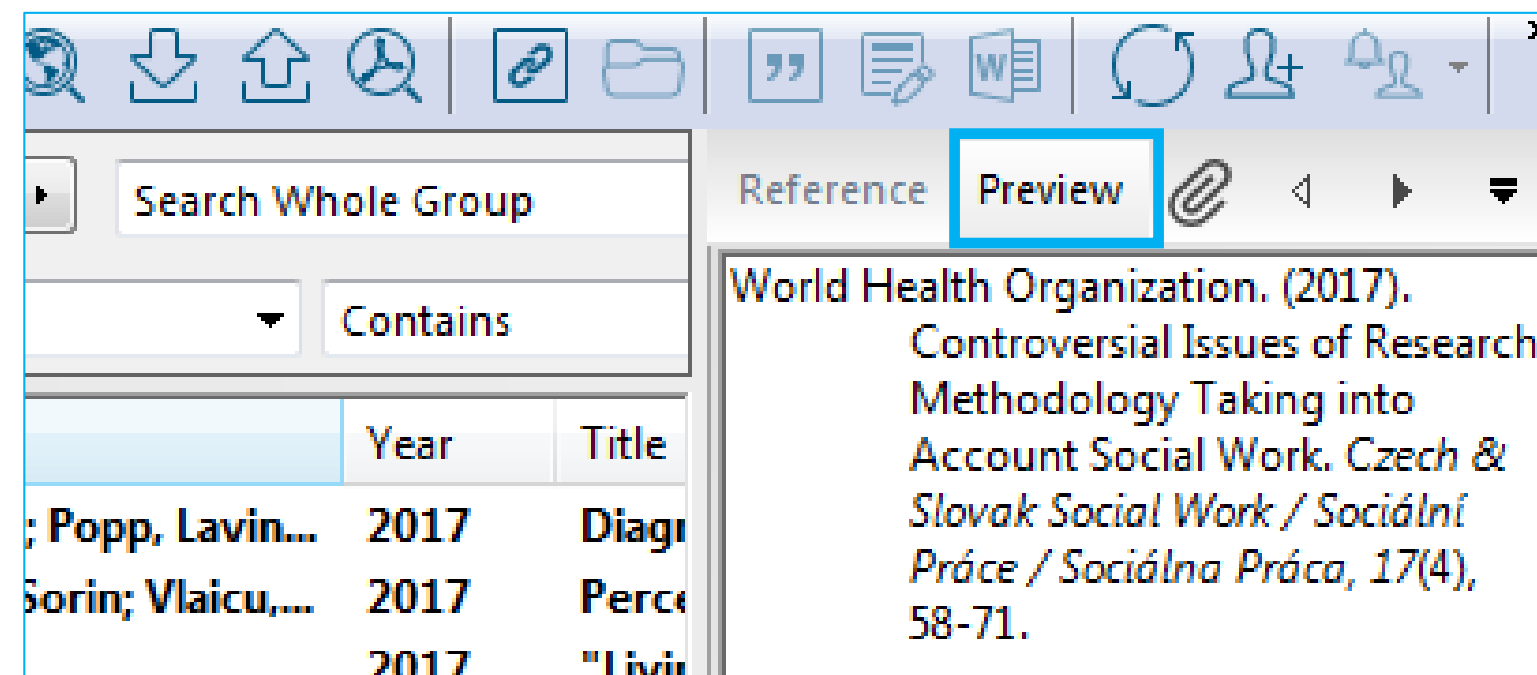
3. Insert references into a Word document: further citation styles, edit styles



EndNote -> Edit -> Output Styles -> **Open Style Manager...**:

- Define styles to be presented in Word
- Download missing styles («Get more on the Web»: > 6000)
- Edit a style («Edit») (see help -> modifying style templates)

The chosen style defines the preview within EndNote



4. Manage references in EndNote: Groups and Groupsets

EndNote X8 - [My EndNote Library.enl]

File Edit References Groups Tools Window Help

APA 6th

My Library

All References (35)

Imported References

Configure Sync...

Recently Added

Unfiled (16)

Trash (21)

Introduction

- Immunology (5)
- Immunology Infants (5)
- Vaccine Trials (1)

To read

- Methods (11)
- New Group (0)

Online

- Li
- Li
- PsycINFO (OvidSP) (0)
- PubMed (NLM) (0)
- U Basel Bern (0)
- Web of Science Core ... (0)
- more...

Find Full Text

Search Options

Author

Contains

Contains

Contains

malaria vaccine

Move references to different groups (Drag & Drop or via menu «Groups»)

Group Set = Header of several (custom) groups

	Author	Year	Title	Journal	Last Updated	Reference T
●	Abdull...	2008	Safety and immunogenicity of RTS,S/AS02D malaria vaccine i...	N Engl J Med	26.01.2017	Journal Art
●	Abdull...	2013	Randomized, controlled trial of the long term safety, immuno...	Malar J	26.01.2017	Journal Art
●	Agnan...	2011	First results of phase 3 trial of RTS,S/AS01 malaria vaccine in ...	N Engl J Med	26.01.2017	Journal Art
●	Alonso...	1998	Immune resp	Parasite Immu...	26.01.2017	Journal Art
●	Alonso...	1996	Malaria vacci	Lancet	26.01.2017	Journal Art
●	Alonso...	1994	A trial of the	Vaccine	26.01.2017	Journal Art
●	Asante...	2011	Safety and e	Lancet Infect Dis	26.01.2017	Journal Art
●	Barbie...	2012	QTLs for resi	Genome	26.01.2017	Journal Art
●	Beck, ...	1997	Analysis of m			Journal Art
●	Bejon, ...	2009	Response to			Journal Art
●	Boniph...	2011	HIV/AIDS Cli			Journal Art
●	Cech, ...	2011	Virosome-fo			Journal Art
●	Felger,...	2003	Molecular m			Journal Art
●	Galind...	2000	Humoral imm			Journal Art
●	Gento...	2007	A randomize			Journal Art
●	Gonzal...	2012	Evidence for			Journal Art

Record Summary...

New Reference

Edit References

Move References to Trash

Add References To

Copy References To

E-mail Reference

Remove References From Group

Cut

Copy

Copy Formatted

Paste

Mark as Read

Mark as Unread

Rating

Show All References

Create Custom Group...

Introduction

Immunology

Immunology Infants

Vaccine Trials

To read

Methods

New Group

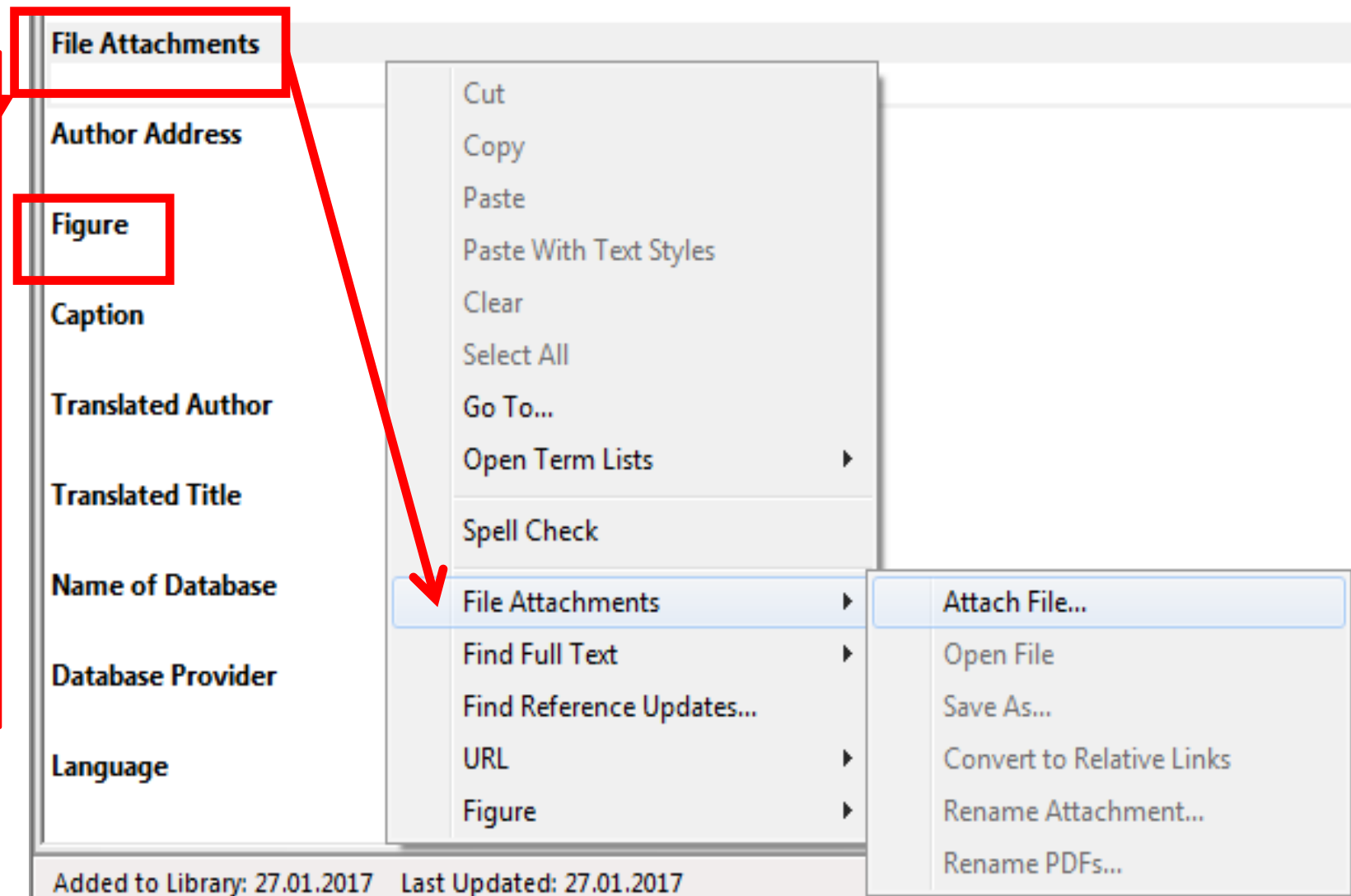
Introduction = a Groupset

Vaccine Trials = a Custom Group

4. Manage references in EndNote: edit references; remove duplicates

Editing

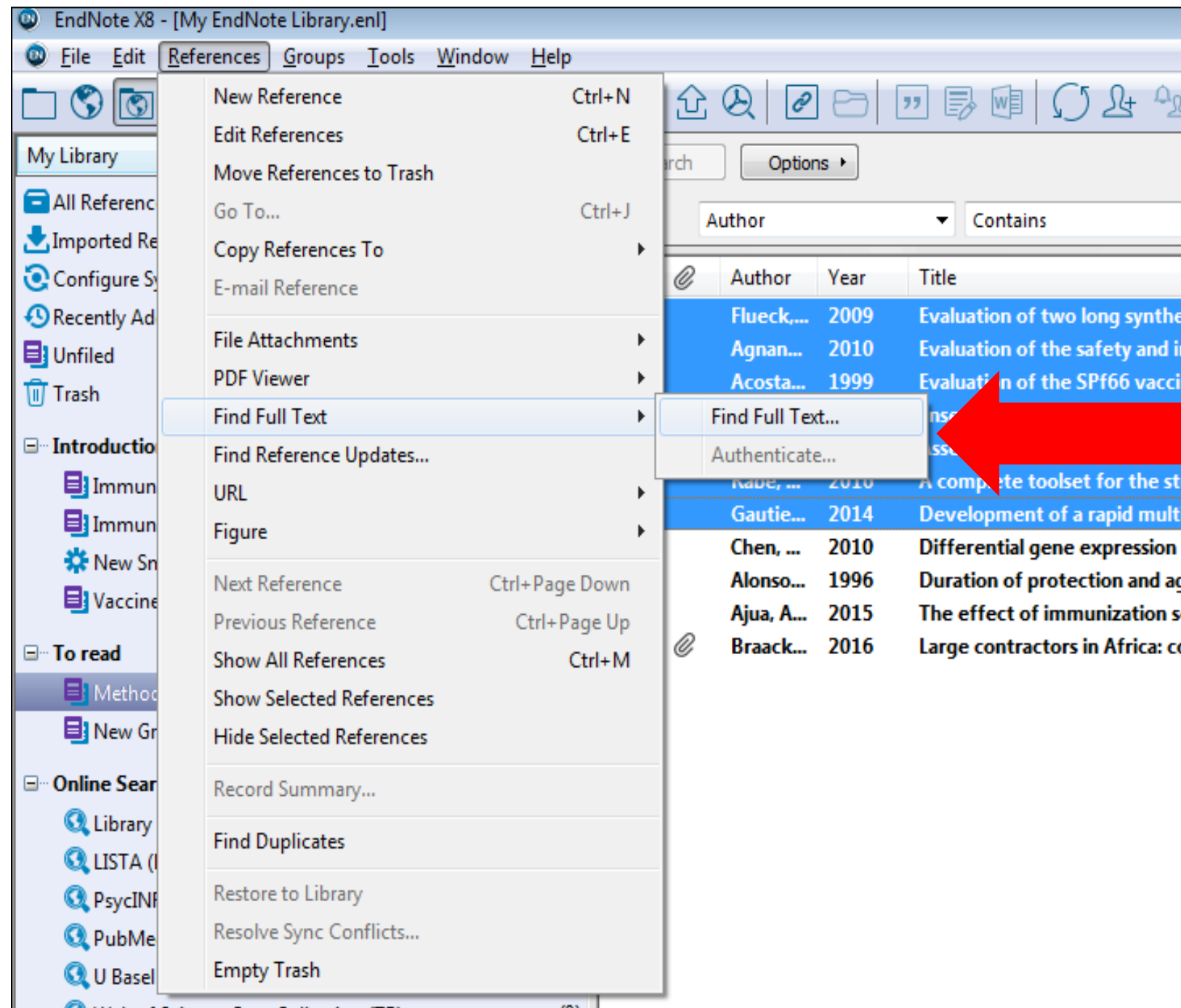
- Double click a reference to edit
- File attachments: attach files (e.g. PDFsgen (right mouse button))
- Figure: insert a figure to be used in Word
- Menu *File* -> *Save*
- Menu *Tools* -> *Change/Move/Copy Fields*: change several references simultaneously



Duplicates

- Menu *References* -> *Find Duplicates*: Duplicates will be shown and can be deleted individually
- Menu *Edit* -> *Preferences* -> *Duplicates*: define parameters of duplicates

4. Manage references in EndNote: search fulltexts/PDFs automatically



Let EndNote search for PDFs of your imported references, automatically: Highlight references -> right mouse button (or Menu *References*) -> *Find Full Text*

4. Manage references in EndNote: PDF handling

EndNote has found 7 PDFs

PDFs can be found in field «File Attachments»

Menu *Edit -> Preferences*:

- Define how PDFs are named
- Enable automatic importing: Every stored PDF in this folder will be imported to EndNote automatically
- All PDFs within EndNote are stored in a folder .DATA (see chapter 1 «Getting started: Create an EndNote Library»)

EndNote Preferences

PDF Auto Renaming Options

☐ Don't Rename

☒ Author + Year + Title

☐ Author + Title

☐ Author + Year

☐ Title

☐ Custom

Note: Filenames may be up to 50 characters long.

PDF Auto Import Folder

☒ Enable automatic importing

h:\ub-home\$\wechsler\Desktop\PDFs lesen

Select Folder

EndNote Defaults Revert Panel OK Abbrechen Überehmen

4. Manage references in EndNote: attach fulltexts / PDFs manually

The screenshot shows the EndNote application window. At the top, a red circle highlights a PDF icon on the desktop labeled 'Graves-Vac...'. A red arrow points from this icon to the 'File Attachments' section of a reference in the EndNote library. The reference is titled '2006-Vaccines for...' and has a URL listed. The 'File Attachments' section shows a PDF icon and the filename '2006-Vacci... for preventi...'. A red box with the number '1.' is in the top left, and a red box with the number '2.' is in the top right. A red arrow points from the '2.' box to the 'File Attachments' section.

1.

PDFs not found by EndNote must be searched for individually -> download them to your computer

2.

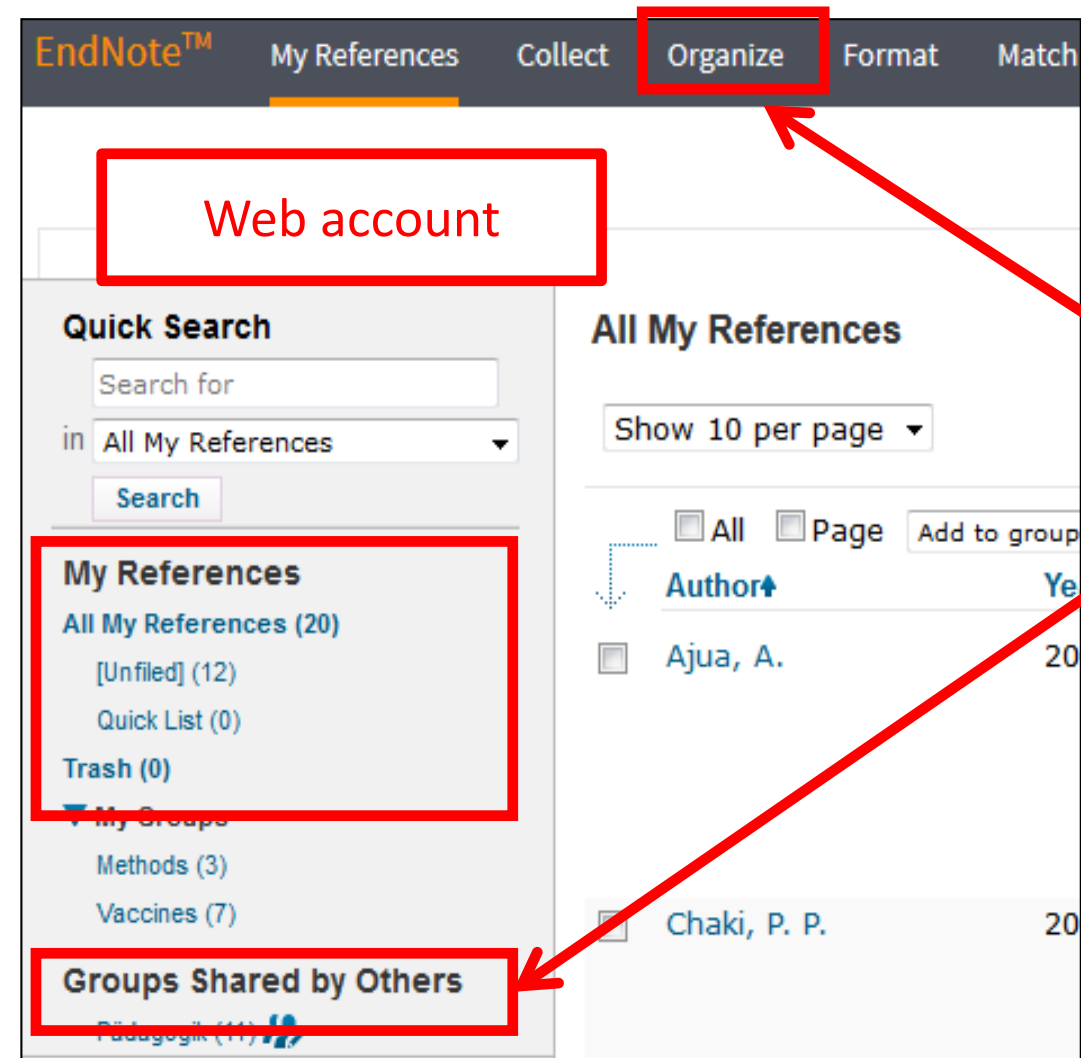
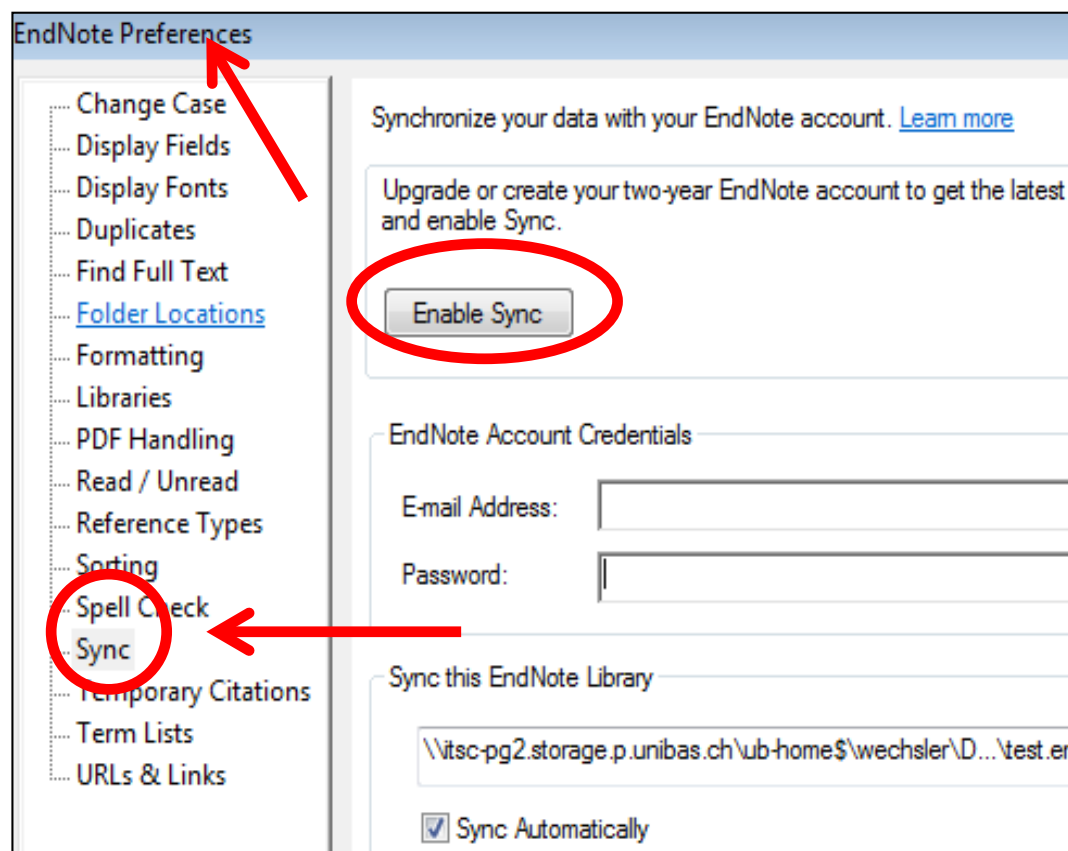
Drag & Drop the PDF to the corresponding reference (Field «File attachments»).


PDF on desktop may be deleted. All PDFs within EndNote are stored in the .DATA folder.

Author	Year	Title
Gautie...	2014	Develop
Rabe, ...	2016	A compl
Flueck,...	2009	Evaluati
Agnan...	2010	Evaluati
Romor...	2015	Assessm
Acosta...	1999	Evaluati
Smith, ...	2012	Ensembl
Neuber...	2016	Oral iron
Graves...	2006	Vaccine:
STPH,; ...	2016	Cutting-
Gonzal...	2012	Evidenc
Gento...	2007	A randon
Galind...	2000	Humora
Felger,...	2003	Molecul
Cech, ...	2011	Virosom
Boniph...	2011	HIV/AID
Bejon, ...	2009	Respons
Beck, ...	1997	Analysis
Barbie...	2012	QTLs for
Asante...	2011	Safety a
Alonso...	1994	A trial o
Alonso...	1996	Malaria

Showing 38 of 38 references.

5. Web account and collaboration: register and synchronize



- The web account of EndNote (= «EndNote Basic») is free of charge, even without purchasing EndNote desktop. Register: endnote.com -> Login
- Recommended: if EndNote desktop has been purchased, do not register on endnote.com but within EndNote desktop:
Menu *Edit* -> *Preferences* -> *Sync...* -> *Enable Sync* -> *Sign up*
- Main functions can also be carried out using the web account (import references; add references to a Word text a.o.)
- The web account allows sharing references (not PDFs) among each other
-> *Organize*).
- Synchronize references via EndNote desktop: Menu *Tools* -> *Sync* or via the icon 

5. Web account: Menu downloads -> Install needed software

The image shows a composite of two screenshots. The top screenshot is of the EndNote web interface, with the 'Downloads' menu highlighted. It features a 'Download Installers' section with a 'Capture Reference' button highlighted by a red arrow. Below this is a 'Cite While You Write' section with a red box around its title and an arrow pointing to its description. The bottom screenshot is of a Firefox browser window with the EndNote X8 toolbar visible. The 'Preferences' button is highlighted with a red box. An 'EndNote X8 Cite While You Write Preferences' dialog box is open, with the 'Application' tab selected and a red box around its title. The dialog shows a dropdown menu for selecting the application, with 'EndNote online' selected. A red arrow points from a text box to the 'EndNote online' option in the dropdown.

Download «Capture Reference»
Needed to import references from PubMed (and other databases) into the web account (see next slide)

Cite While You Write™
Use the EndNote plug-in to insert references, and format citations and bibliographies automatically while you write your papers in Word. This plug-in also allows you to save online references to your library in Internet Explorer for Windows.

U.S. Patent 8,082,241
See [Installation Instructions](#) and [System Requirements](#).

[Download Windows with Internet Explorer plug-in](#)
[Download Windows MSI for mass program installation](#)
[Download Macintosh](#)

Download «Cite While you Write»
Needed to insert references into a Word text

To insert references from the web account into the Word text: change plugIn within Word as well:
Word toolbar of EndNote -> *Preferences* -> *Application* -> *EndNote online*

5. Web account: Import references from PubMed (and other databases)

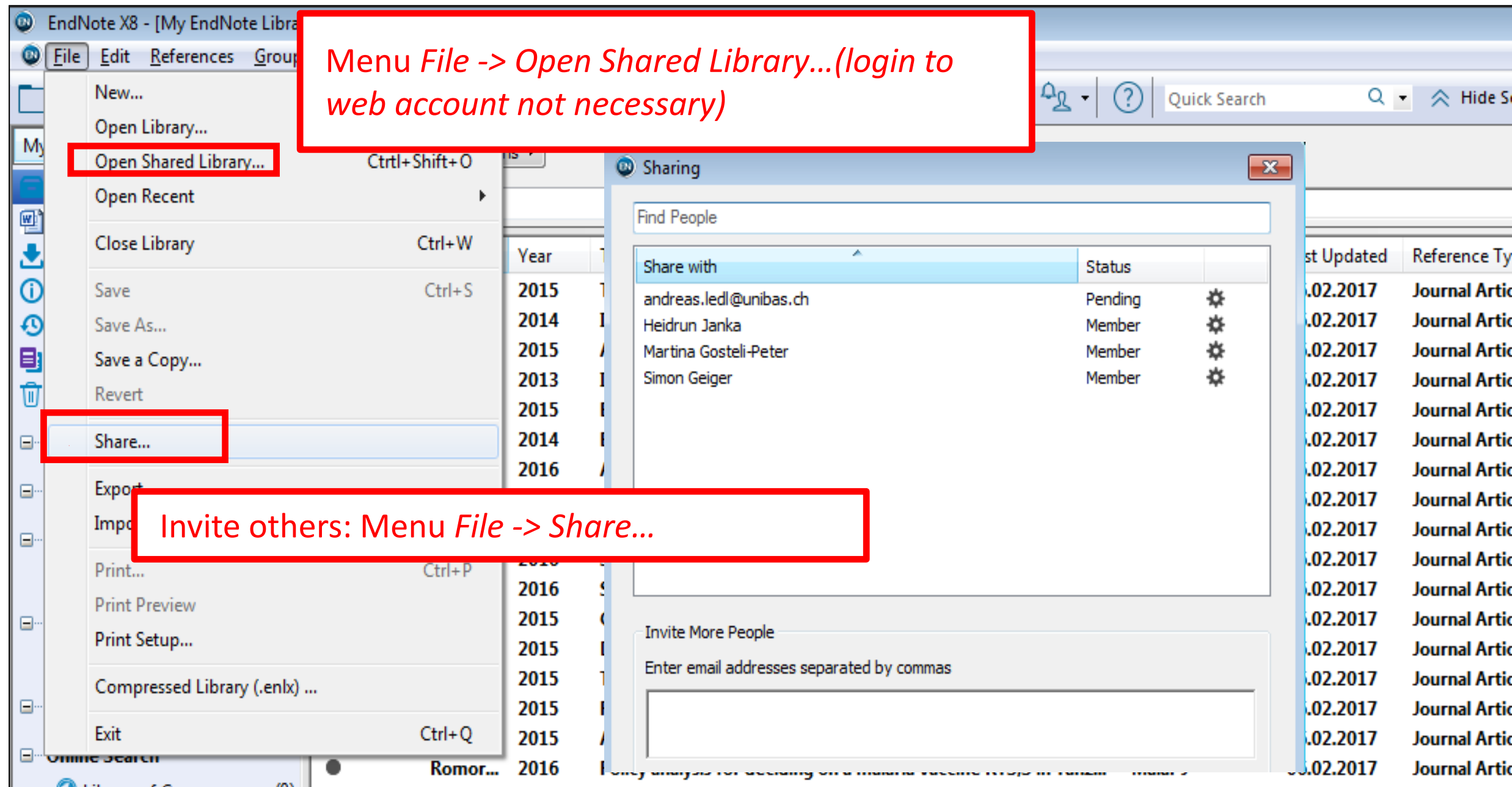
The screenshot shows the PubMed website interface. The search results for 'malaria vaccine' are displayed, showing items 1 to 20 of 7463. The results list includes:

- 1. [RTS,S: Toward a first landmark on malaria vaccine](#). Kaslow DC, Biernaux S. *Vaccine*. 2015 Dec 22;33(52):7425-32. PMID: 26431982 [Free Article](#) [Similar articles](#)
- 2. [Implications of the licensure of a new generation vaccines](#). Fowkes FJ, Simpson JA, Beeson J. *BMC Med*. 2013 Oct 30;11:232. doi: 10.1186/1745-6215-11-232. PMID: 24228861 [Free PMC Article](#) [Similar articles](#)
- 3. [Designing malaria vaccines to combat drug resistance](#). Ouattara A, Barry AE, Dutta S, Reaume N, et al. *Vaccine*. 2015 Dec 22;33(52):7506-12. doi: 10.1016/j.vaccine.2015.09.110. Review. PMID: 26475447 [Free PMC Article](#) [Similar articles](#)
- 4. [Stakeholders' opinions and questions regarding the anticipated malaria vaccine in Tanzania](#). Mtenga S, Kimweri A, Romore I, Ali A, Exavery A, Sicuri E, Tanner M, Abdulla S, Lusingu J, Kafuruki S. *Malar J*. 2016 Apr 5;15:189. doi: 10.1186/s12936-016-1209-6. PMID: 27048260 [Free PMC Article](#) [Similar articles](#)

The 'Capture Reference' dialog box is open, showing the 'Capture New References' section. The 'To:' field is set to 'my.endnote.com'. The 'Groups:' section has 'Methods' checked, 'Vaccines' unchecked, and 'New Group' as an option. The 'Capture' button is visible.

At the bottom right, there is a 'Find related data' section with a 'Database:' dropdown menu and a 'Find items' button.

6. Sharing Libraries



- Version X7.2 and higher
- Share references **incl. PDFs**; PDFs may be annotated
- 100 persons per library
- Unlimited storage
- Only 1 library may be shared with others!
- All participants have same rights (add, edit, delete references, annotate PDFs ...)
- Web account is a condition to share but is not necessary to open.

EndNote X8 - [test.enl]

File

Edit

References

Groups

Tools

Window

Help

New...

Open Library...

Ctrl+O

Open Shared Library...

Ctrl+Shift+O

Open Recent

▶

Close Library

Ctrl+W

Save

Save As...

Save a Copy...

Revert

Share...

Export...

Import

▶

Print...

Ctrl+P

Print Preview

Print Setup...

Compressed Library (.enlx) ...

Exit

Ctrl+Q

Contains

Contains

tanner

Year

Title

2015

First trimester serum

2016

CPT1A methylation is a

2017

Kisspeptin modulates

2017

App-based serious gam

2017

Measuring value sensi

2017

Are Parkinson's Patien

2017

Correction: B-Cell Res

2017

Implementation of Lu

2017

NOS1-, NOS3-, PIK3CA

2015

Causes of death in the

2017

Physical Activity and A

2016

'It is not expected for

2015

Prevalence and social

2017

Acute Calcineurin Inhi

2017

Detecting Distress: Int

2016

Exclusive expression o

2017

Psychosocial correlate

2017

The Contribution of Ri

Sharing

Find People

Share with

Status

andreas.ledl@unibas.ch

Pending

Heidrun Janka

Member

Martina Gosteli-Peter

Member

Simon Geiger

Member

Invite More People

Enter email addresses separated by commas

Add a message: (optional)

Invite

Close

You are sharing your library with 4 people out of a possible 100.

Invite others: EndNote Desktop -> File -> Share...

Synchronize the desktop and the web account library



Contact & Support

Monika Wechsler, MSc. Biol.
Medical Information Specialist
monika.wechsler@unibas.ch

UNIVERSITÄT BASEL

UB Medizin

Spiegelgasse 5

<https://ub.unibas.ch/de/ub-medizin/>