



Universität
Basel

Universitätsbibliothek

Introduction to Zotero

Cornelia Eitel / Dec. 2023

zotero

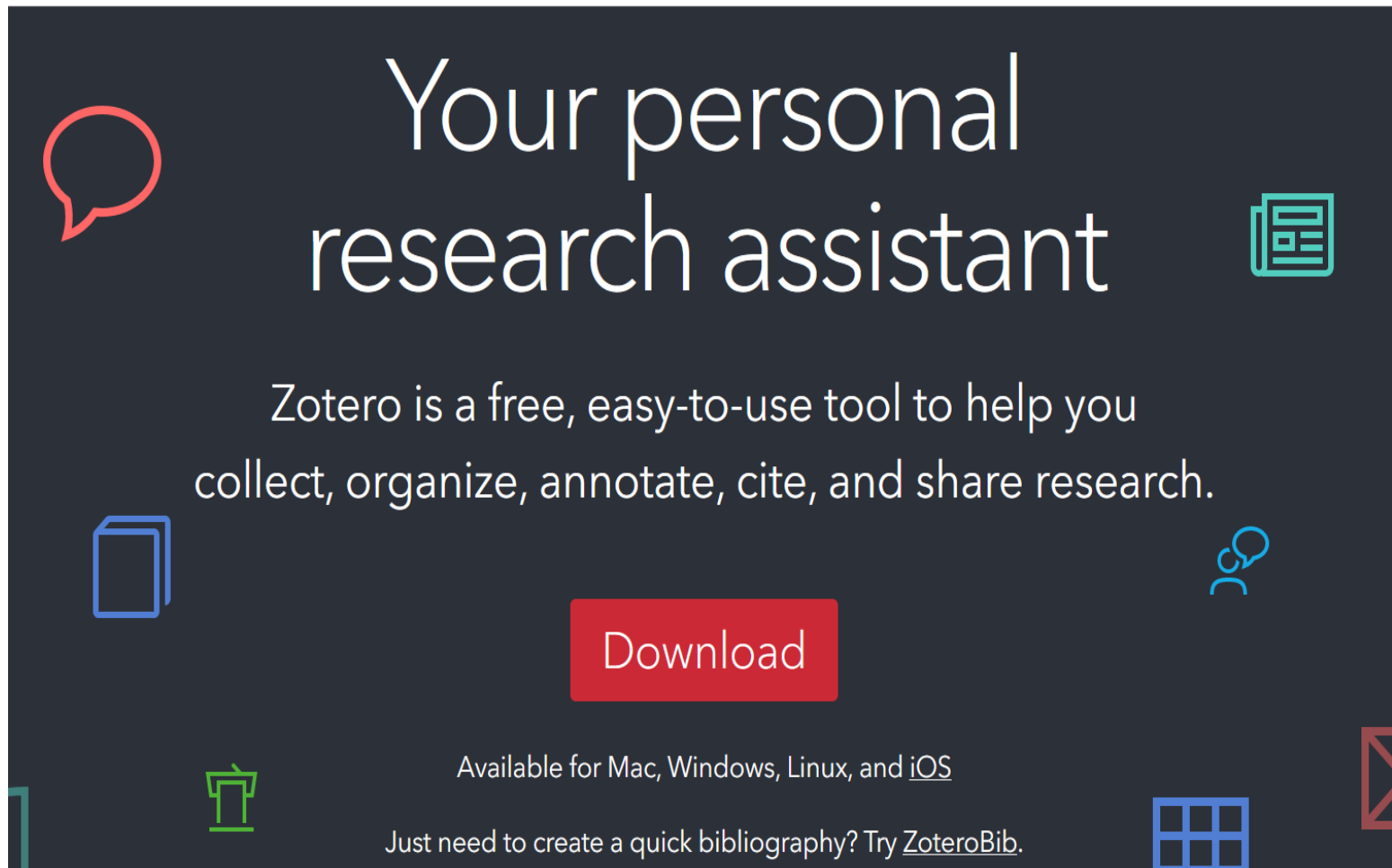
Agenda

- 1 Installation
- 2 Basics of Zotero desktop version
- 3 Basics of web library and groups
- 4 Collecting/importing items
- 5 Import of pdf-fulltexts and their metadata
- 6 Pdf-reader and note editor
- 7 Writing with the word-processor plug-in



1. Installation of Zotero (Desktop)

www.zotero.org



The banner features a dark blue background with white text. The main headline reads 'Your personal research assistant'. Below it, a sub-headline states 'Zotero is a free, easy-to-use tool to help you collect, organize, annotate, cite, and share research.' A prominent red button with the word 'Download' is centered. At the bottom, it lists platform compatibility: 'Available for Mac, Windows, Linux, and iOS'. A final line of text says 'Just need to create a quick bibliography? Try ZoteroBib.' The banner is decorated with several colorful icons: a red speech bubble, a teal document icon, a blue book icon, a blue person icon, a green printer icon, and a blue grid icon.

Your personal research assistant

Zotero is a free, easy-to-use tool to help you collect, organize, annotate, cite, and share research.

[Download](#)

Available for Mac, Windows, Linux, and iOS

Just need to create a quick bibliography? Try ZoteroBib.

Installation:



Zotero 6 for Windows

Your personal research assistant

Download

Step 1:
Installation of the program
(available for Mac, Windows and Linux and since
version 6, also for iOS)



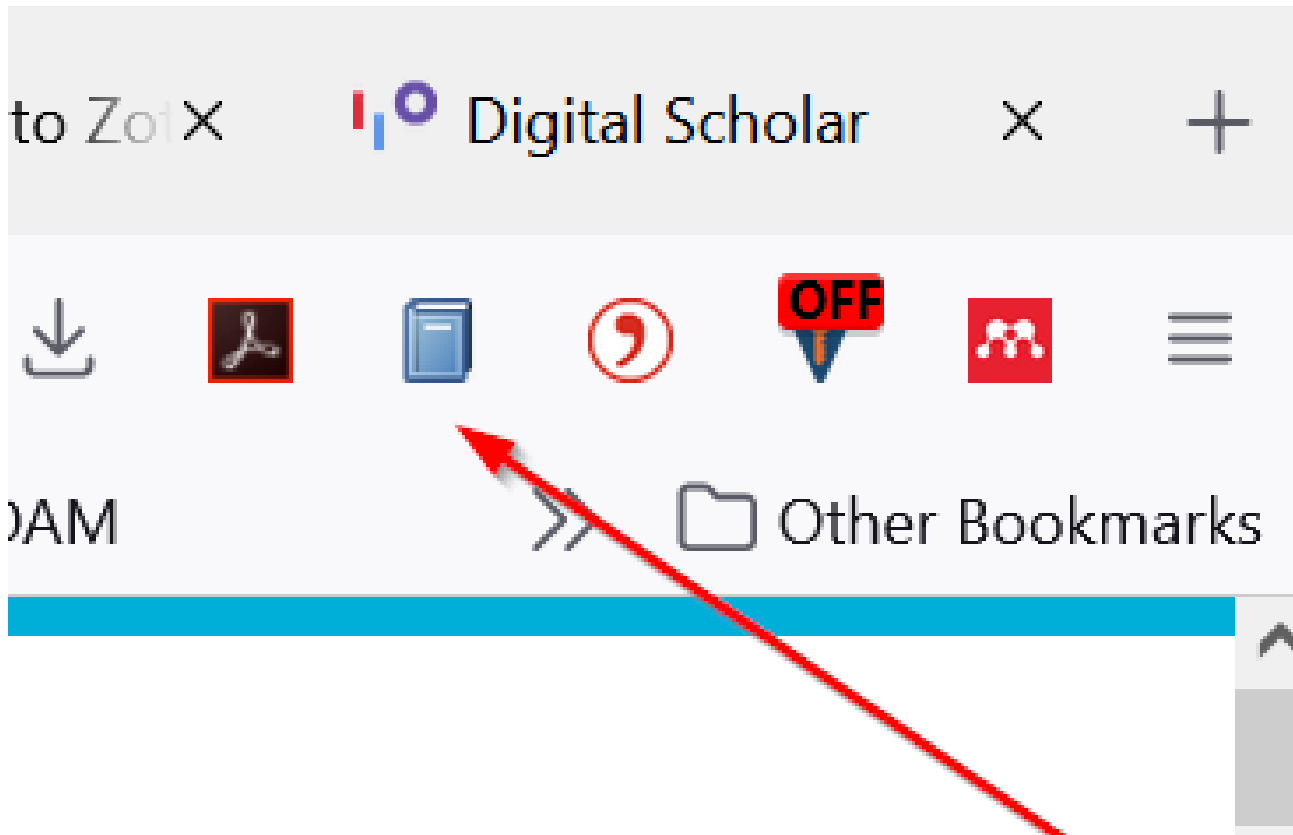
Zotero Connector

Save to Zotero from your browser

Install Firefox Connector

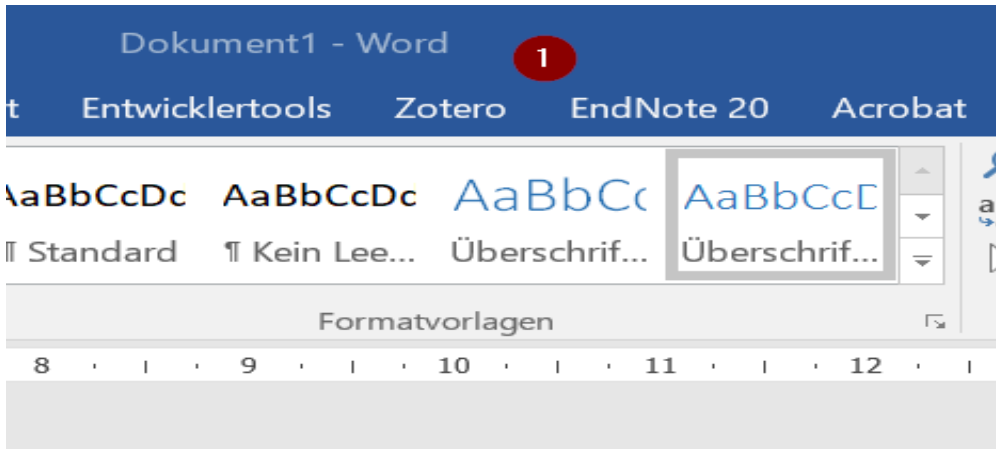
Step 2:
Installation of the connector in the browser
(available for Firefox, Chrome, Edge and Safari)

Zotero-Connector:

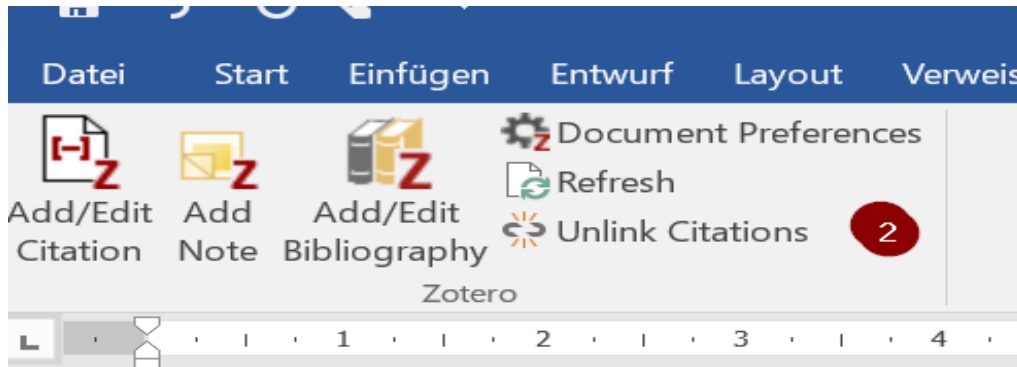


The Zotero-connector enables direct import of bibliographic metadata and related information to your Zotero library.

Zotero Word-Plug-in



Zotero-Add-In in the Menue-Bar



7 Zotero-Icons to insert citations, notes and to add the bibliography

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-

2. Basics of Zotero desktop

The screenshot shows the Zotero desktop application interface. On the left, the 'My Library' pane shows a tree view with 'Sociology' selected. Below this, a red arrow points to the text 'Collections'. The central pane displays a list of items with columns for Title, Year, and a count. Below this, a red arrow points to the text 'List of items'. The right pane shows the 'Info' tab for a selected item, displaying bibliographic data such as 'Item Type: Journal Article', 'Author: Zickgraf, Caroline', 'Publication: Journal of Ethnic & Migration Studies', and 'Date: 2022-07-15'. A red arrow points from this data to the text 'Bibliographic data'.

Collections

List of items

Bibliographic data

Info/Notes/Tags/Related (third column)

Info Notes Tags Related

Item Type Journal Article

Title Relational (im)mobilities: a case study of Senegalese coastal fishing populations

Author Zickgraf, Caroline

(...) Abstract Immobility and mobility are often viewed as fixed, binary opposites: one is either .

Publication Journal of Ethnic & Migration Studies

Volume 48

Issue 14

Pages 3450-3467

Date 2022-07-15

Info Notes Tags Related

6 tags: Add

- Climate change
- Environmental refugees
- Human migrations
- im/mobilities
- migration
- mobility regimes

Info Notes Tags Related

1 note: Add

Page 4: Most important argument against climatic influences on demography.

Info Notes Tags Related

1 related: Add

Relational (im)mobilities: a case study of Senegalese coastal fishing populations

Agenda

1 Installation

2 Basics of Zotero desktop version

3 Basics of web library and groups

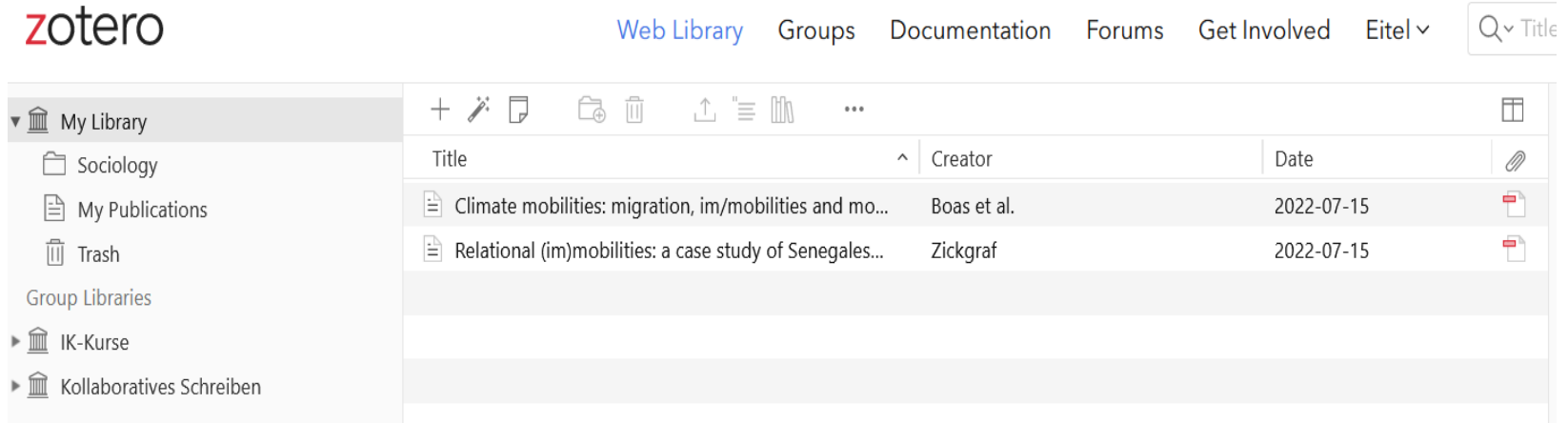
4 Collecting/importing items

5 Import of pdf-fulltexts and their metadata

6 Pdf-reader and note editor

7 Writing with the word-processor plug-in

Web library

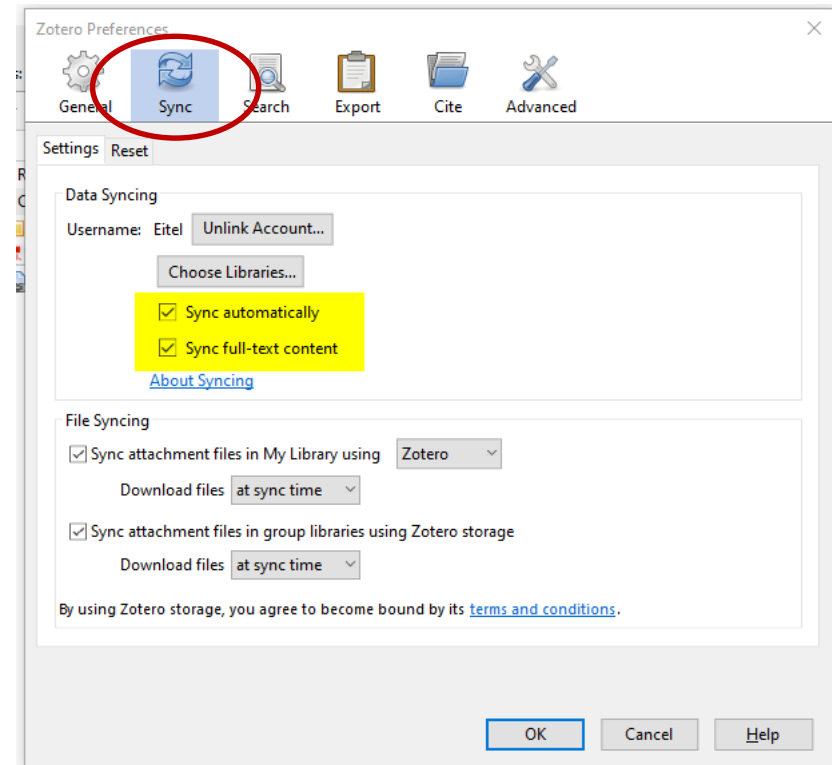
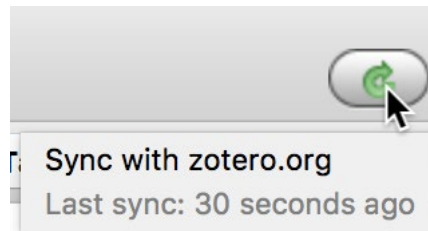
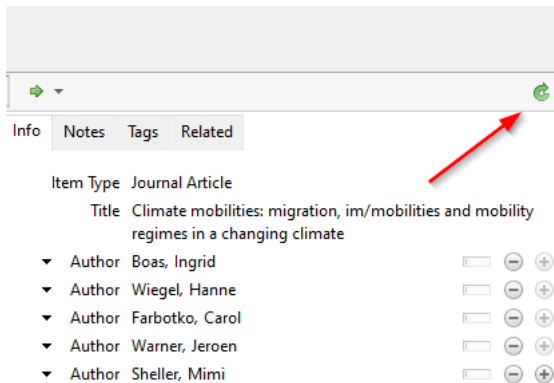


The screenshot shows the Zotero web interface. The top navigation bar includes the Zotero logo, a search bar with the text "Title", and menu items for "Web Library", "Groups", "Documentation", "Forums", "Get Involved", and "Eitel". The left sidebar shows a tree view of the library structure, including "My Library", "Sociology", "My Publications", "Trash", and "Group Libraries" (IK-Kurse, Kollaboratives Schreiben). The main content area displays a table of items with columns for Title, Creator, and Date.

Title	Creator	Date
Climate mobilities: migration, im/mobilities and mo...	Boas et al.	2022-07-15
Relational (im)mobilities: a case study of Senegales...	Zickgraf	2022-07-15

For the usage of the web library and storage space (300 MB for free):
Account on www.zotero.org

Syncing of desktop and web-library



Groups (for sharing your items and collections)


[Home](#) > [Groups](#) > New group

Create a New Group

[Search for Groups](#) · [Create a New Group](#)

Group Name

Choose a name for your group

Collaborative working with Zotero 

Group URL: https://www.zotero.org/groups/collaborative_working_with_zotero

Group Type

Public, Open Membership

Anyone can view your group online and join the group instantly.

Choose a Public, Open Membership

Public, Closed Membership

Anyone can view your group online, but members must apply or be invited.

Choose Public, Closed Membership

Private Membership

Only members can view your group online and must be invited to join.

Choose Private Membership

Create Group

Group settings

Collaborative working Settings

[Group Settings](#) · [Members Settings](#) · [Library Settings](#)

Group Type

Private

Public Closed

Public Open

Controls who can see and join your group

Library Reading

Anyone on the internet

Any group member

Who can see items in this group's library?

Library Editing

Any group members

Only group admins

Who can add, edit, and remove items from this group's library?

File Editing

Any group members

Only group admins

No group file storage

Who can work with files stored in the group? Public Open groups cannot have file storage enabled.

Save Settings

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-

4. Collecting/importing items

Example: Search in swisscovery Basel

migration policy europe

swisscovery Basel

Sign in to request items. Activate VPN for online links

0 selected PAGE 1 205 Results

1 **BOOK**
Turkey in transition : the dynamics of domestic and foreign politics
edited by Gurkan Celik and Ronald Linden.
Boulder, Colorado : : Lynne Rienner Publishers,
2020.
[Available Online >](#)

2 **MULTIPLE VERSIONS**
Sociolinguistic Perspectives on Migration Control : Language Policy, Identity and Belonging
Rheindorf, Markus, (editor) ;Wodak, Ruth, (editor)
[2 versions found. See all versions >](#)

3 **BOOK**
Migration and Integration in Europe, Southeast Asia, and Australia
edited by Juliet Pietsch and Marshall Clark.
Baltimore, Maryland : : Project Muse,
2020, ©2020
OPEN ACCESS
[Available Online >](#)

Online Toolz

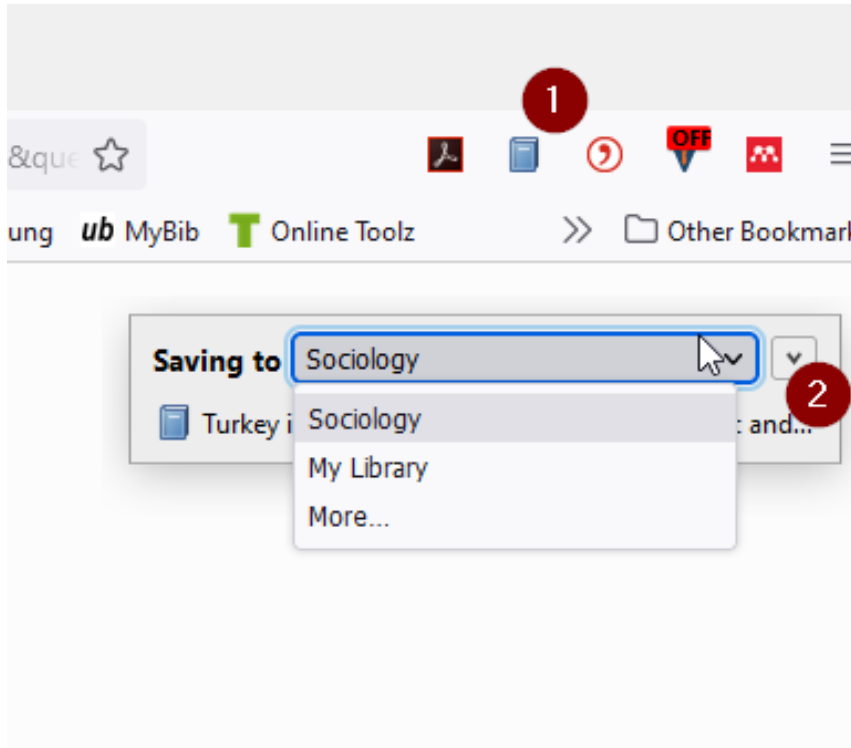
Other Bookmarks

Sign in DE FR IT EN

Zotero-connector is context-sensitive:

- List of items
- Book
- Chapter
- Journal article

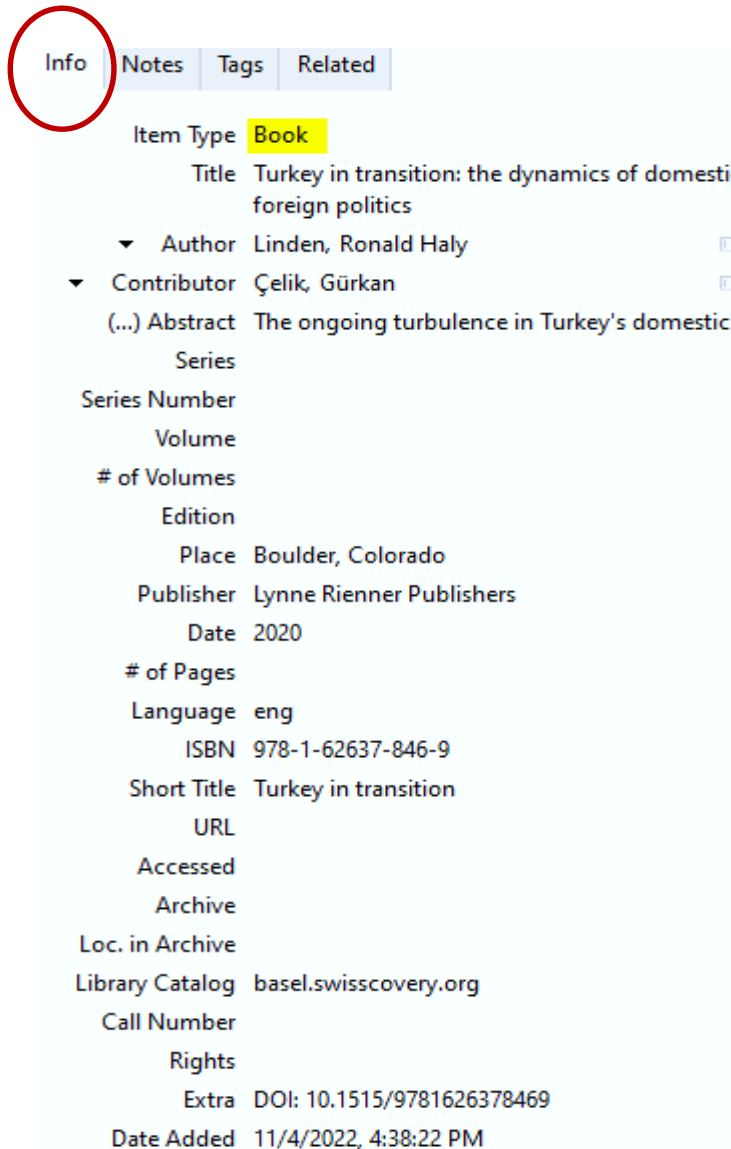
Search in swisscovery Basel and import of results in Zotero



Step 1:
Press icon
«Zotero Connector»

Step 2:
Choose collection
in which you want
to import the item

Imported metadata



Info Notes Tags Related

Item Type **Book**

Title Turkey in transition: the dynamics of domestic foreign politics

Author Linden, Ronald Haly

Contributor Çelik, Gürkan

(...) Abstract The ongoing turbulence in Turkey's domestic Series

Series Number

Volume

of Volumes

Edition

Place Boulder, Colorado

Publisher Lynne Rienner Publishers

Date 2020

of Pages

Language eng

ISBN 978-1-62637-846-9

Short Title Turkey in transition

URL

Accessed

Archive

Loc. in Archive

Library Catalog basel.swisscovery.org

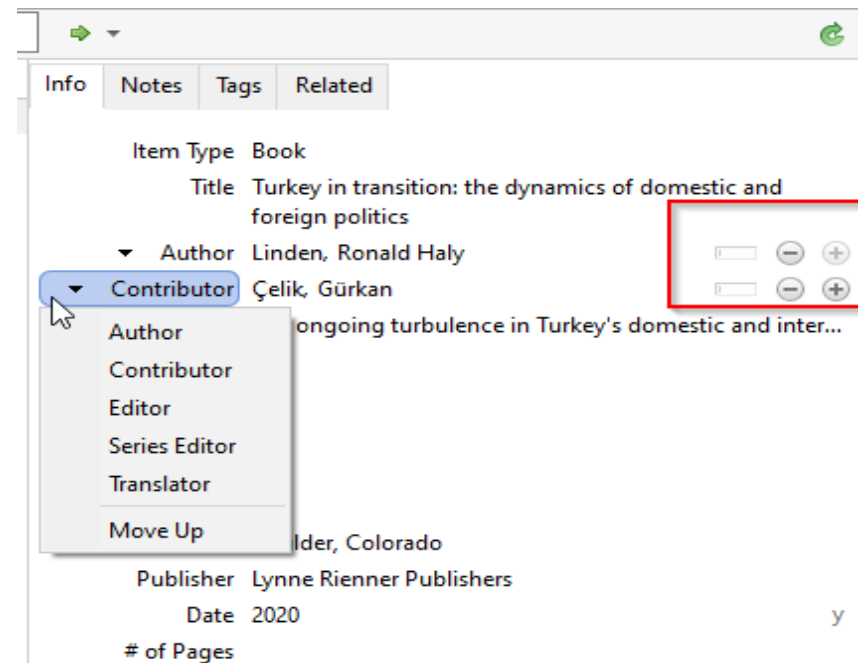
Call Number

Rights

Extra DOI: 10.1515/9781626378469

Date Added 11/4/2022, 4:38:22 PM

Imported bibliographic information can be corrected and/or complemented



Info Notes Tags Related

Item Type Book

Title Turkey in transition: the dynamics of domestic and foreign politics

Author Linden, Ronald Haly

Contributor Çelik, Gürkan

Author ongoing turbulence in Turkey's domestic and inter...

Contributor

Editor

Series Editor

Translator

Move Up

Place Boulder, Colorado

Publisher Lynne Rienner Publishers

Date 2020

of Pages

Location: [] - []

Location: [] - []

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-

5.1. Import of pdf(-fulltexts) from databases

Search Results: 1 - 30 of 139

Relevance Page 0

1. Integration policies and threat perceptions following the European migration crisis: New insights into the policy-threat nexus.



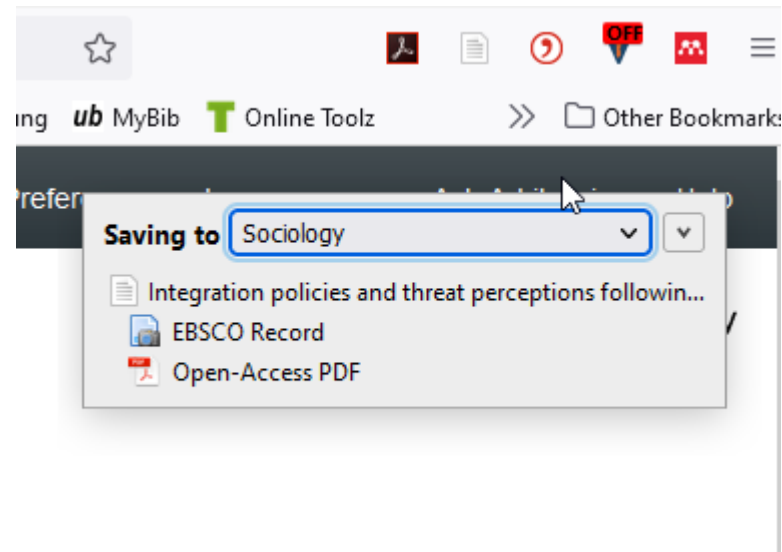
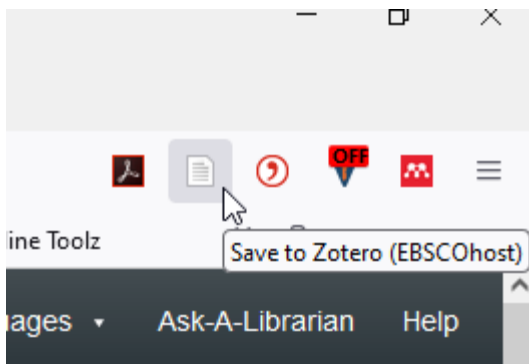
Academic Journal

By: De Coninck, David; Solano, Giacomo; Joris, Willem; Meuleman, Bart; d'Haenens, Leen. International Journal of Comparative Sociology (Sage Publications, Ltd.). Aug2021, Vol. 62 Issue 4, p253-280. 28p. DOI: 10.1177/00207152211050662

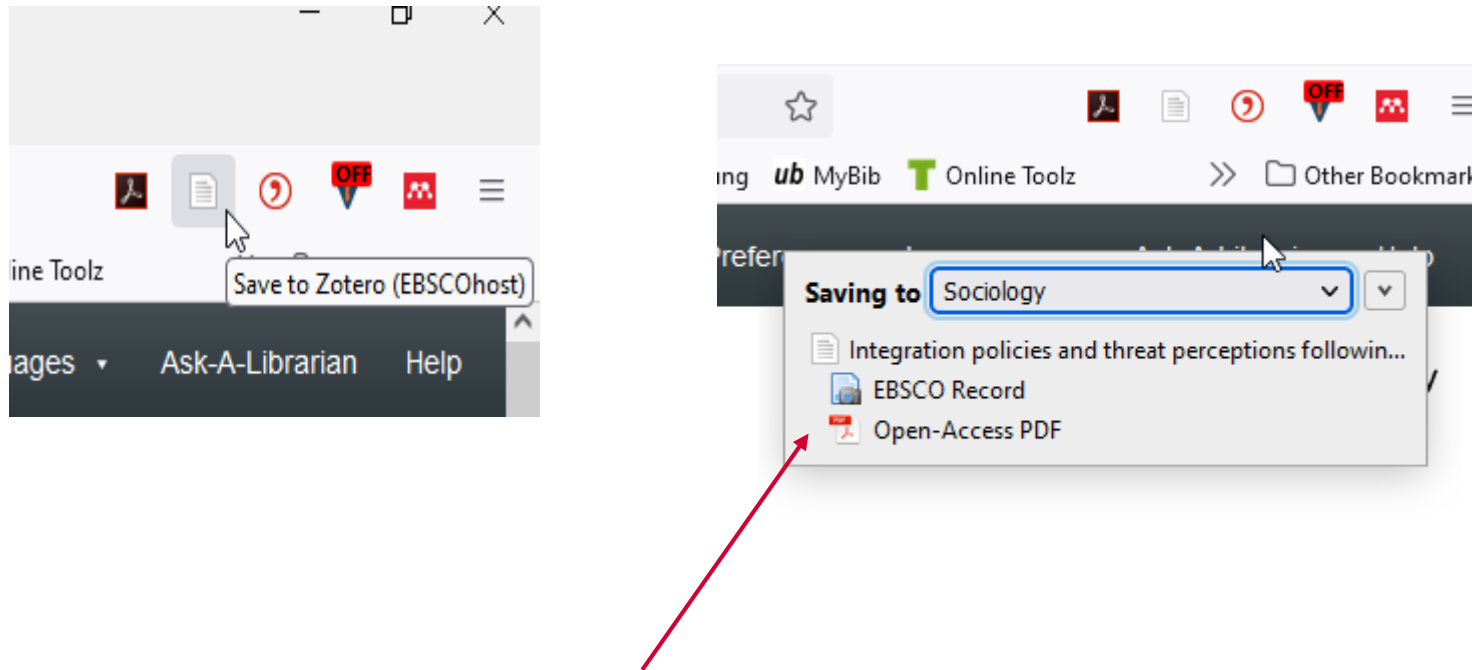
Subjects: Immigration policy; Freedom of the press

Linked Full Text Get full text Open Access

2. Avrupa Komsuluk Politikası'nda Uluslararası Göçün Güvenleştirilmesi



Pdf-Import in database SocINDEX

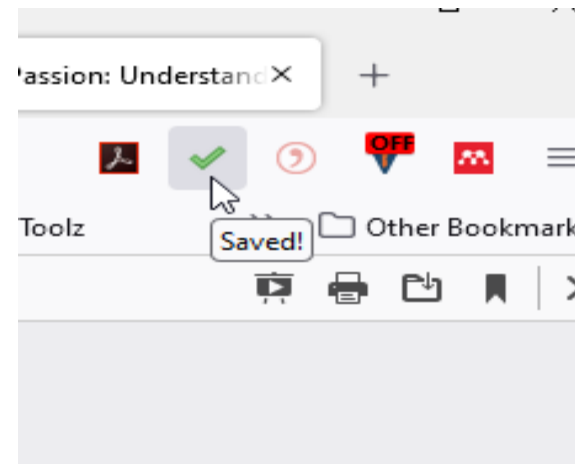
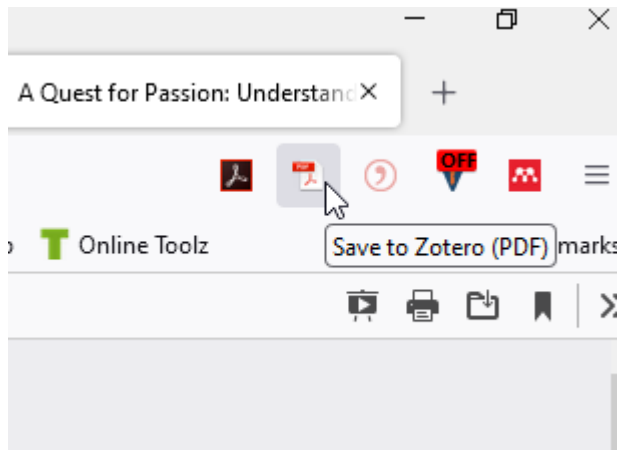


In some databases (and library catalogues)
the corresponding pdf's are added
automatically

5.2. Direct import of metadata by URI

If you are viewing a PDF file in your browser, the connector shows a PDF icon (1)

Clicking this button will import the PDF file alone into your library (2)



Zotero then automatically attempts to retrieve information by means of URI's like ISBN, DOI, PubMed-ID etc. (3) and creates the corresponding “parent item” to the pdf.

✓ A Quest for Passion: Understanding Precarious Migration of Young Highly Qualified EU Citizens as Lived Neoliberal Subjectivity

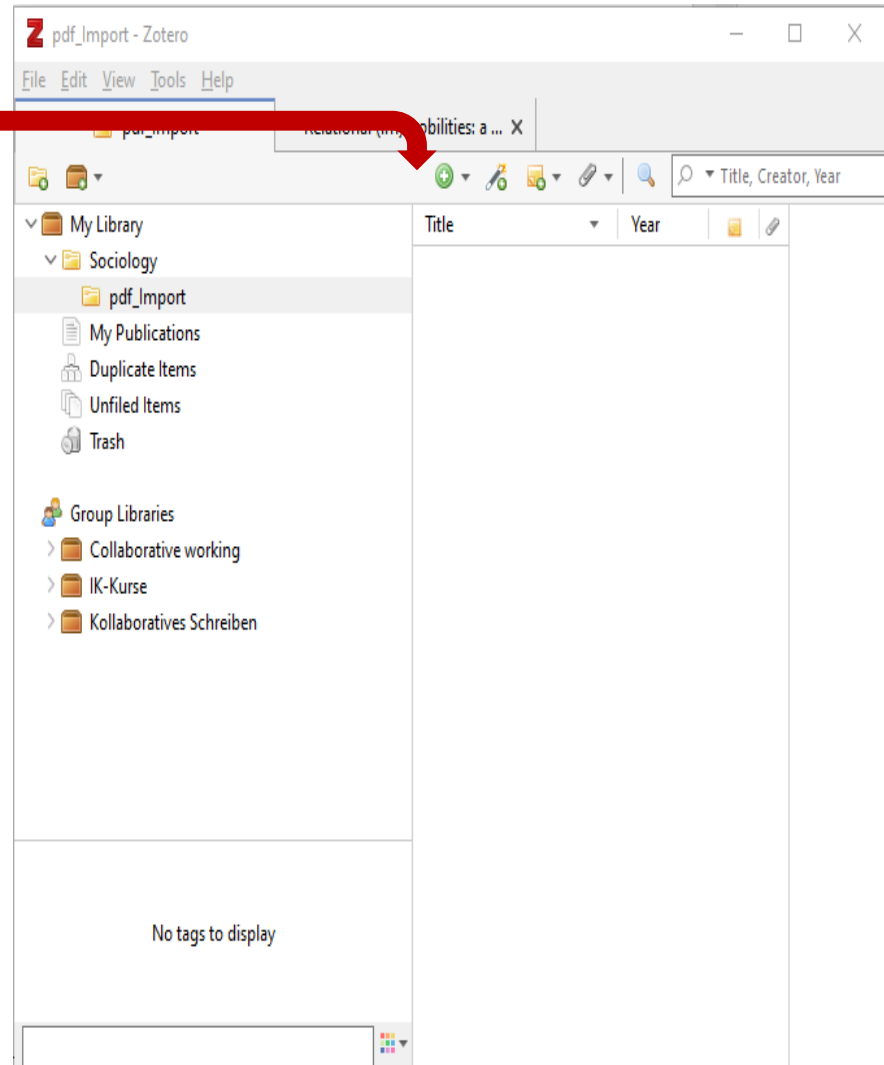
Simola - 2022 - A Quest for Passion Understanding Precarious Migr.pdf

Item Type	Journal Article
Title	A Quest for Passion: Understanding Precarious Migration of Young Highly Qualified EU Citizens as Lived Neoliberal Subjectivity
Author	Simola, Anna
(...) Abstract	In critical social research the concept of employability is a...
Publication	Sociology
Volume	56
Issue	4
Pages	621-637
Date	08/2022
Series	
Series Title	
Series Text	
Journal Abbr	Sociology
Language	en
DOI	10.1177/00380385211051224
ISSN	0038-0385, 1469-8684
Short Title	A Quest for Passion
URL	http://journals.sagepub.com/doi/10.1177/0038038521105...
Accessed	11/4/2022, 5:13:45 PM
Archive	
Loc. in Archive	
Library Catalog	DOI.org (Crossref)
Call Number	
Rights	
Extra	
Date Added	11/4/2022, 5:13:45 PM
Modified	11/4/2022, 5:13:45 PM

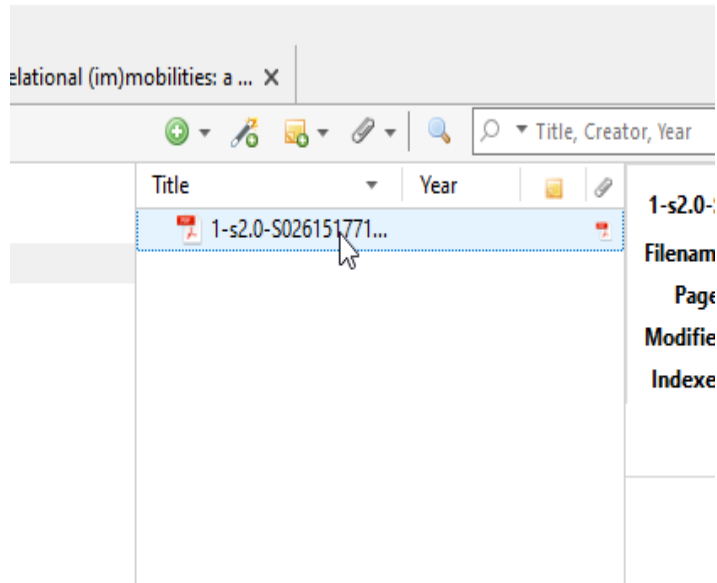
(3)

5.3. Direct import of pdf's from your computer by «drag and drop»

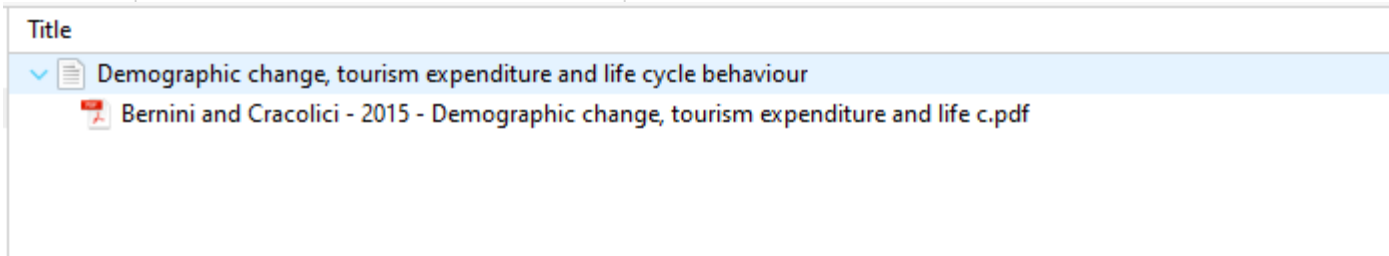
Name	Änderungsdatum
1-s2.0-S0261517714001861-main	15.09.2022 12:02
10.1515_9781501759178-005	10.05.2022 17:39
document	10.05.2022 17:41
document_59483950	28.03.2022 08:54
science.1207969	15.09.2022 12:02
Zotero_200922	19.09.2022 09:02



5.3. Direct import of pdf's from your computer by «drag and drop»



Option 1:
Automatic retrieval of
bibliographic metadata



5.3. Direct import of pdf's from your computer by «drag and drop»

Option 1:

Automatic retrieval of bibliographic metadata

The screenshot shows a software interface with a toolbar and a list of items. The toolbar includes icons for adding, deleting, and searching, along with a search box containing the text "Title, Creator, Year". Below the toolbar is a table with columns for "Title" and "Year". A row in the table is highlighted, showing a PDF icon and the text "1-s2.0-S026151771...". To the right of the table, there are labels for "Filenam", "Page", "Modifie", and "Indexe". Below the table, there is a section titled "Title" with a list of items. The first item is "Demographic change, tourism expenditure and life cycle behaviour" and the second item is "Bernini and Cracolici - 2015 - Demographic change, tourism expenditure and life c.pdf".

Title	Year
1-s2.0-S026151771...	

Filenam
Page
Modifie
Indexe

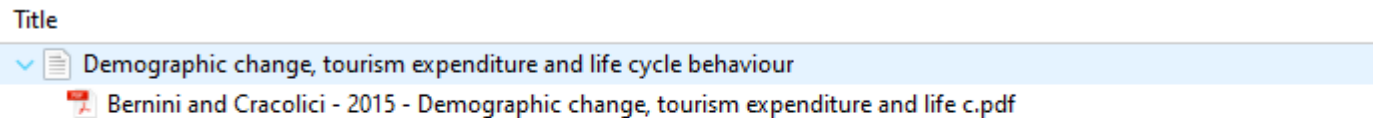
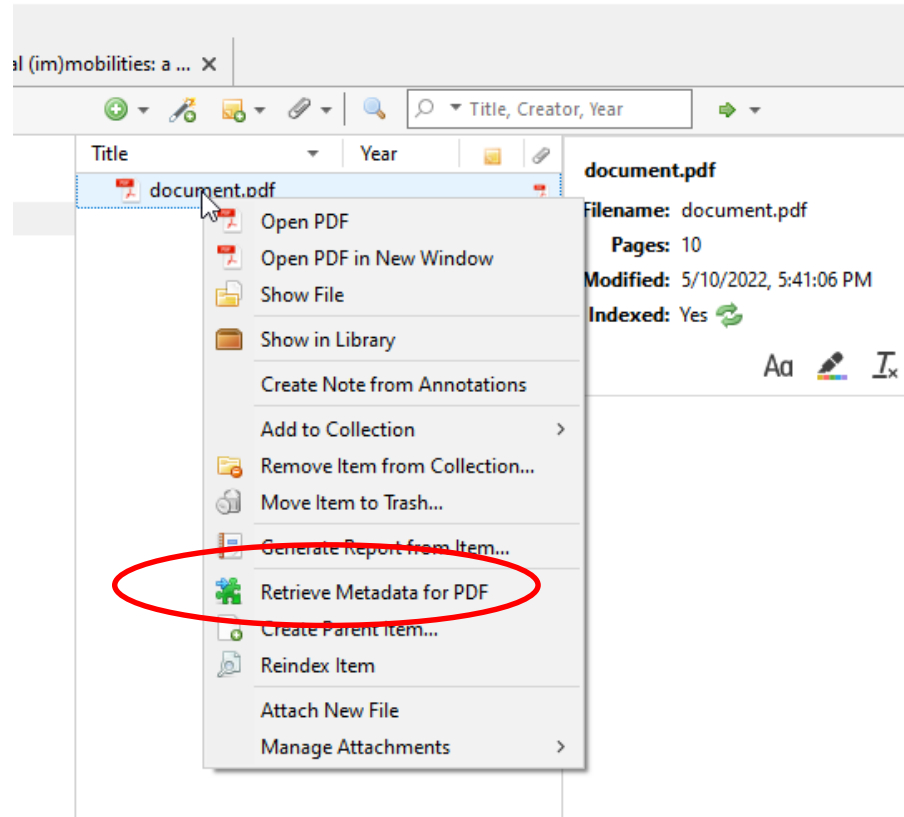
Title

- Demographic change, tourism expenditure and life cycle behaviour
- Bernini and Cracolici - 2015 - Demographic change, tourism expenditure and life c.pdf

Option 2:

Right-click on item-title for context-menue:

- Retrieve metadata for PDF



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-

6. Pdf-reader and note editor

Since version 6, Zotero has an integrated pdf-reader and note editor.

The screenshot shows the left sidebar of the Zotero PDF reader. At the top is a search bar labeled "Search Annotations". Below it is a list of annotations, each with a page number and a snippet of text. The annotations are:

- Page 3451: A mobilities lens elucidates the ways in which non-migrants are also mobile actors.
- Page 3451: This term will be used to describe people who have no ability to escape
- Page 3451: trapped populations
- Page 3452: just as migration is not always a failure to adapt
- Page 3452: Binary thinking dividing people into those who move and those who stay

To capture this fluidity and relationality, this article, therefore, follows the call for a new research agenda on the environment-migration nexus, one of *climate mobilities* (Boas et al. 2019; Boas et al. 2022). **A mobilities lens elucidates the ways in which non-migrants are also mobile actors.** I apply this thinking to the case of a bustling, urban fishing quarter in northern Senegal, concomitantly facing environmental threats to livelihoods and land. On one hand, coastal erosion and storms are destroying sea-front homes, displacing locals, and, on the other, overfishing and climate change's maritime impacts are making local artisanal fishing less sustainable as a livelihood strategy. In this context, people are transforming their movements in various ways, and the community is defined by its micro-mobilities and cultural anchorings as much as it is by its international labour migration. I argue that using a climate mobilities lens enables us to see *spaces of mobility* that encompass movement and stasis of people, of material and immaterial practices, and to analyse how these spaces are affected by, and respond to, environmental change. Spaces of mobility are not defined by migration of any individual member or household. They are constituted by community ties, familial relationships and the practices that sustain them, which are not strictly tied to the city or even country of origin.

The article is structured as follows: the first section outlines the ways that research has addressed ideas of mobility and immobility in environmental contexts in terms of agency and in terms of time and space. The second describes the methods and context of the case study presented, while the third presents findings in terms of spatio-temporal (im)mobility dynamics, migration included. Finally, the multi-scalar dimensions of spaces of mobility are examined as they speak to studies of migration as adaptation and social resilience in contexts of environmental change.

State of the art

The UK's 2011 Foresight report on Migration and Global Environmental Change first introduced the notion of 'trapped populations' into the environmental migration lexicon, referring to those who need to move, want to move, and yet lack the ability to do so (Black and Collyer 2014). This then triggered new interest in the mobility-immobility nexus within environmental contexts. A series of empirical studies have since explored who remains and what limits their mobility, divided along lines of the agency. One group of research focuses on trapped populations, emphasising that people who are involuntarily immobile are often amongst the poorest in terms of

The screenshot shows the right sidebar of the Zotero PDF reader, titled "Item Notes". It contains a search bar at the top and a list of notes. The notes are:

- Relational (im)mobilities: a case study of Senegalese coastal fishi...
- Annotations(10/28/2022, 8:31:49 AM)
10/28/22 "A mobilities lens elucidates the ways in which non-migr...
- Relational (im)mobilities: a case study of Senegalese coastal fishi...
- "just as migration is not always a failure to adapt" (Zickgraf, 202...
10/28/22
- Relational (im)mobilities: a case study of Senegalese coastal fishi...
- Annotations(10/28/2022, 8:21:00 AM)
10/28/22 "A mobilities lens elucidates the ways in which non-migr...
- Relational (im)mobilities: a case study of Senegalese coastal fishi...
- (Zickgraf, 2022, p. 3451) This term will be used to describe peopl...
10/28/22

Below the notes is a section titled "All Notes" with a plus sign icon. It contains:

- Climate mobilities: migration, im/mobilities and mobility regim...
- Page 4: Most important argument against climatic influences on ...
10:08 AM

Annotations/highlights in the text can be transformed into notes with automatic citations

The screenshot displays a digital note-taking application interface. At the top, there is a search bar (1) and a menu icon. Below the search bar is the 'Item Notes' section (2), which contains a list of notes. A context menu is open over the first note, showing options: 'Add Item Note' and 'Add Item Note from Annotations' (3). The first note in the list is titled 'Annotations(10/28/2022, 10/28/22)' and contains the text 'A mobilities lens elucidates the ways in which non-migr...'. The second note is titled 'Annotations(10/28/2022, 8:21:00 AM)' and contains the text 'A mobilities lens elucidates the ways in which non-migr...'. The third note is titled 'Annotations(10/28/2022, 8:21:00 AM)' and contains the text '(Zickgraf, 2022, p. 3451) This term will be used to describe peopl...'. The fourth note is titled 'Annotations(10/28/2022, 8:21:00 AM)' and contains the text '(Zickgraf, 2022, p. 3451) This term will be used to describe peopl...'. Below the 'Item Notes' section is the 'All Notes' section (4), which contains a list of notes. The first note in the 'All Notes' section is titled 'Climate mobilities: migration, im/mobilities and mobility regim...' and contains the text 'Page 4: Most important argument against climatic influences on ...'. Red circles with numbers 1, 2, 3, and 4 are overlaid on the interface to highlight specific elements: 1 points to the search bar, 2 points to the 'Item Notes' header, 3 points to the 'Add Item Note from Annotations' option in the context menu, and 4 points to the 'All Notes' header.

Pdf-Annotations and notes on tablet

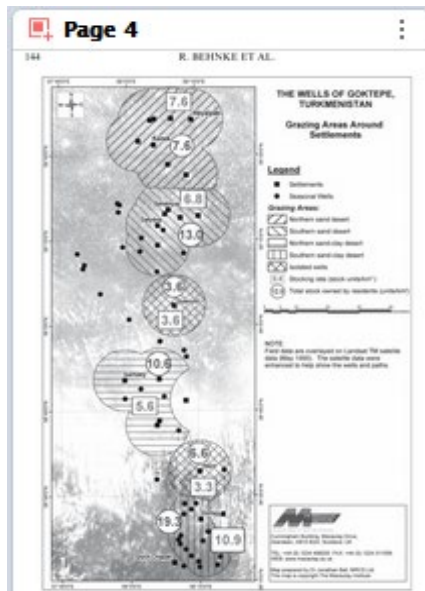


Figure 1. The Wells of Goktepe, Turkmenistan

Page 6

False News!

Page 6

A settlement in

Page 6

Scheitertes Foto!

146

R. BEHNKE ET AL.

False News!



a



Agenda

-
- 1 Installation

 - 2 Basics of Zotero desktop version

 - 3 Basics of web library and groups

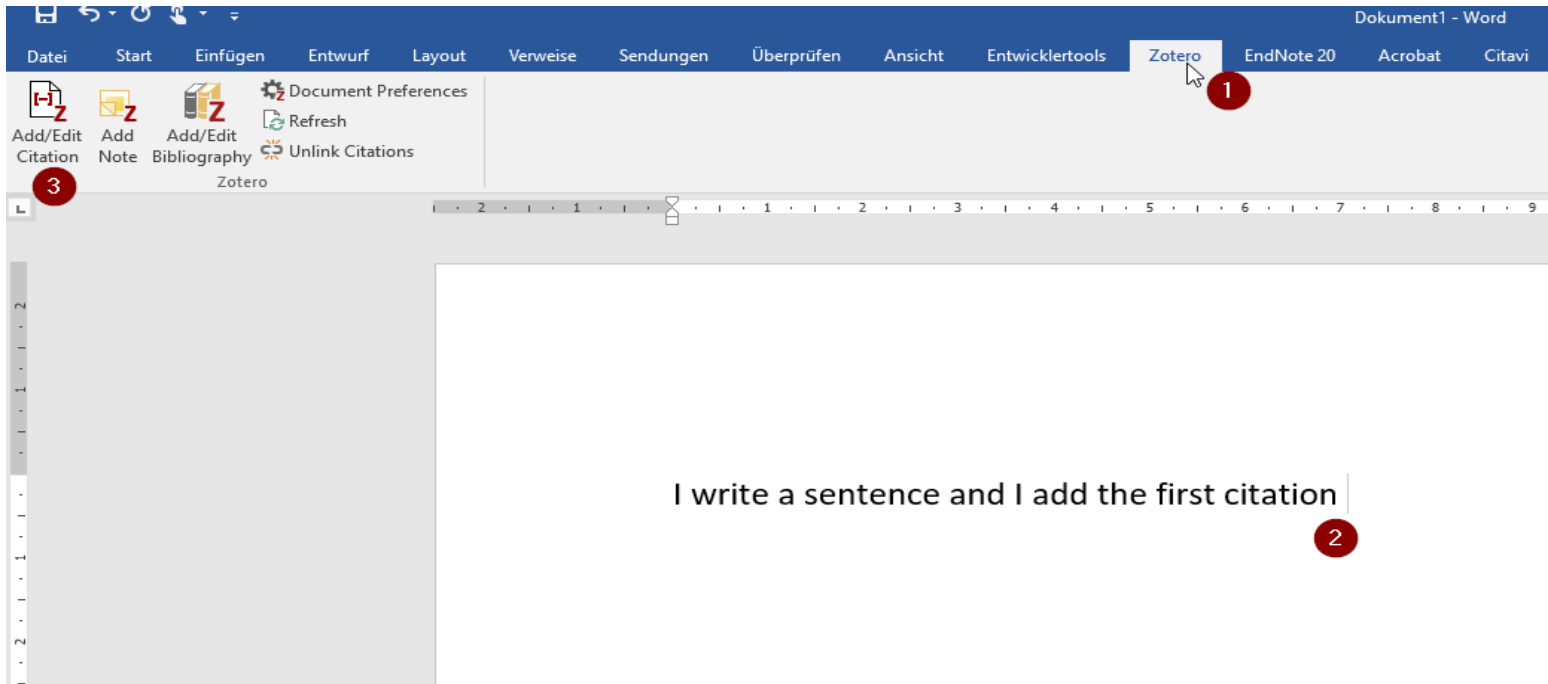
 - 4 Collecting/importing items

 - 5 Import of pdf-fulltexts and their metadata

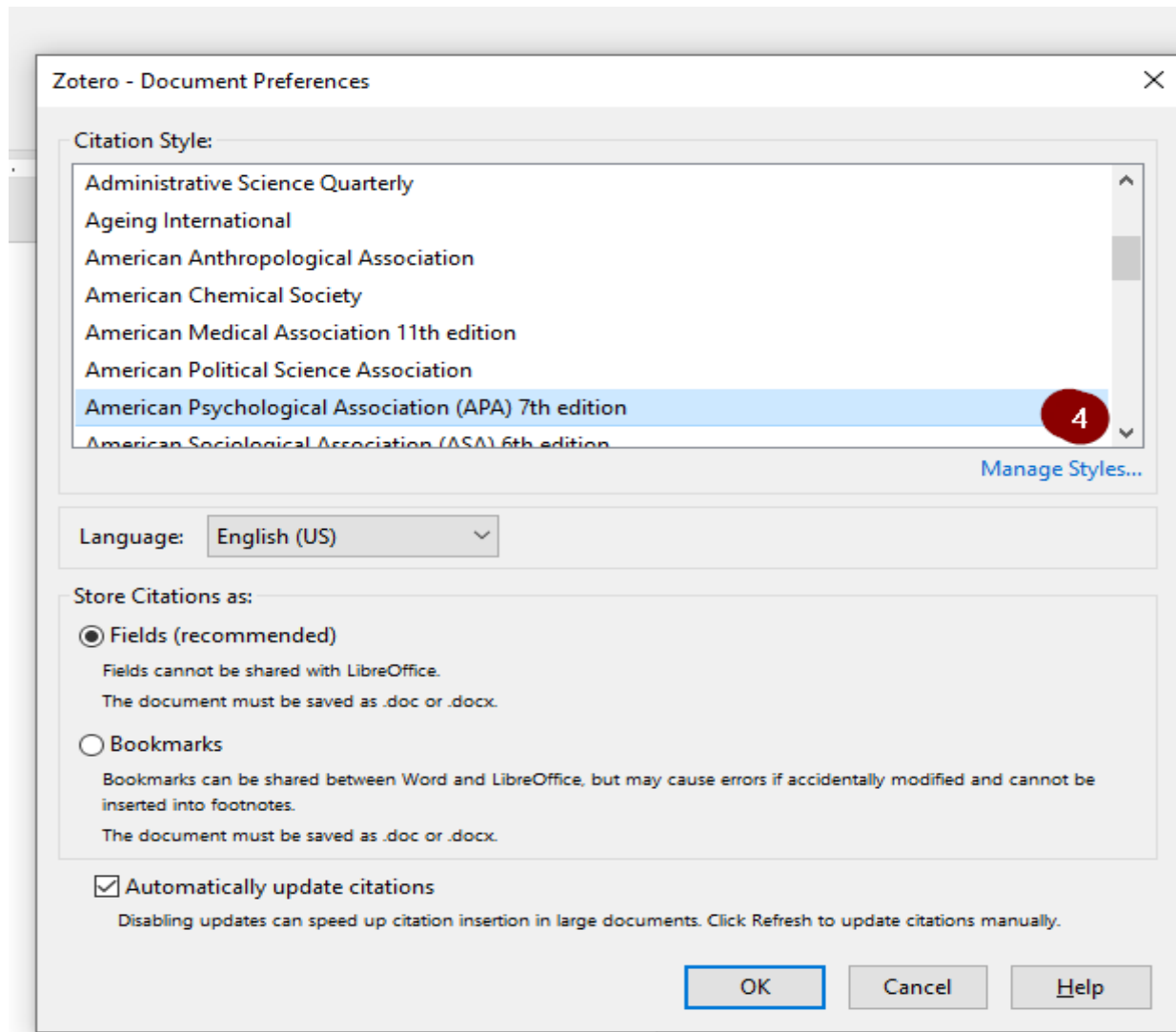
 - 6 Pdf-reader and note editor

 - 7 Writing with the word-processor plug-in

Word processor plug-in:



Selection of a citation style:



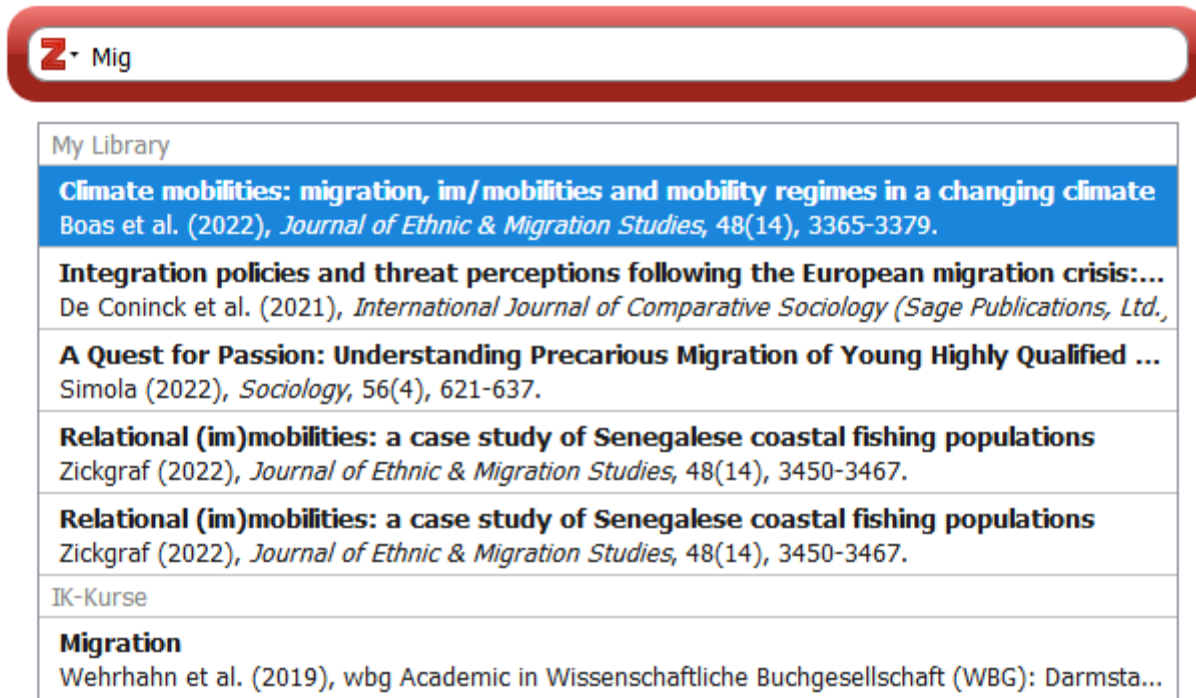
Start of the citation dialog to select items from Zotero library:

I write a sentence and I add the first citation {Citation}



Start of the citation dialog to select items from Zotero libra^{ry}

I write a sentence and I add the first citation {Citation}



The screenshot shows the Zotero citation dialog interface. At the top, there is a search bar with a red border containing the text "Z Mig". Below the search bar, the results are organized into sections. The first section is "My Library", which contains five search results. The first result is highlighted in blue and reads: "Climate mobilities: migration, im/mobilities and mobility regimes in a changing climate" by Boas et al. (2022), *Journal of Ethnic & Migration Studies*, 48(14), 3365-3379. The second result is "Integration policies and threat perceptions following the European migration crisis:..." by De Coninck et al. (2021), *International Journal of Comparative Sociology (Sage Publications, Ltd.,*. The third result is "A Quest for Passion: Understanding Precarious Migration of Young Highly Qualified ..." by Simola (2022), *Sociology*, 56(4), 621-637. The fourth and fifth results are identical: "Relational (im)mobilities: a case study of Senegalese coastal fishing populations" by Zickgraf (2022), *Journal of Ethnic & Migration Studies*, 48(14), 3450-3467. Below the "My Library" section is the "IK-Kurse" section, which contains one result: "Migration" by Wehrhahn et al. (2019), wbg Academic in Wissenschaftliche Buchgesellschaft (WBG): Darmsta...

Start of the citation dialog to select items from Zotero library:

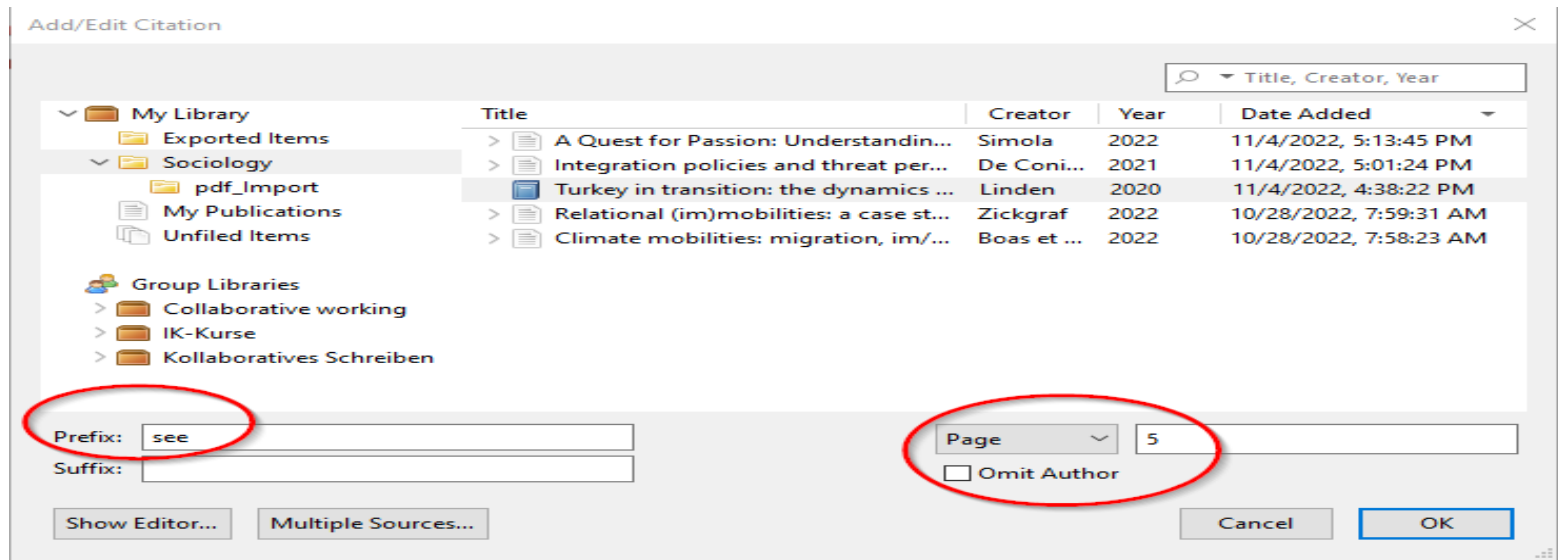
I write a sentence and I add the first citation {Citation}



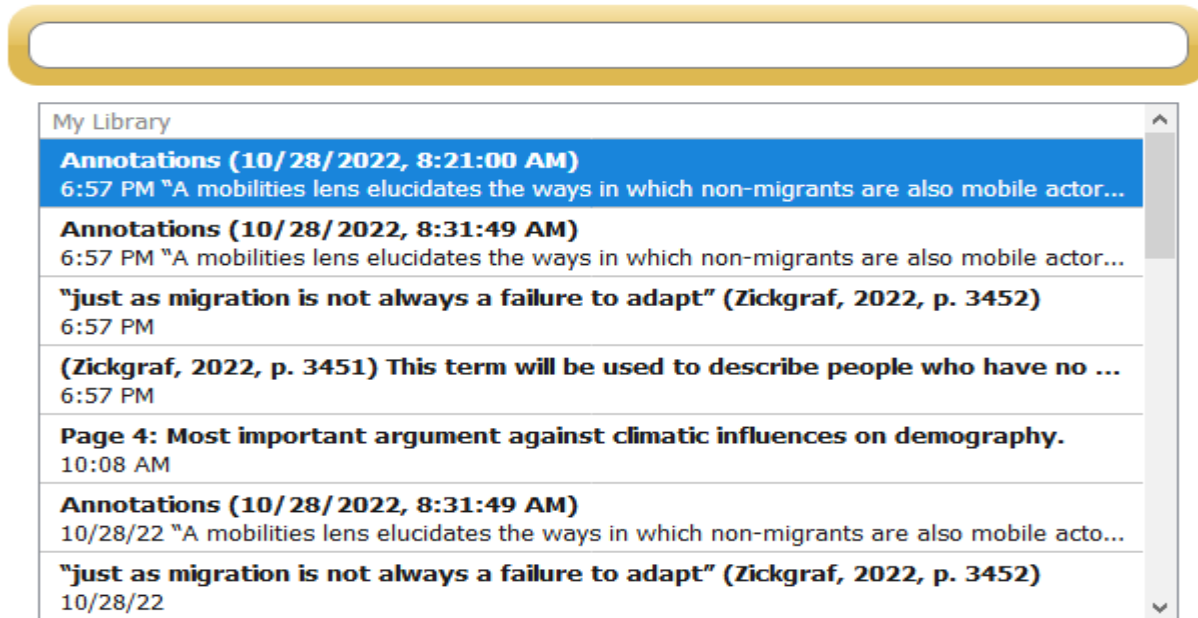
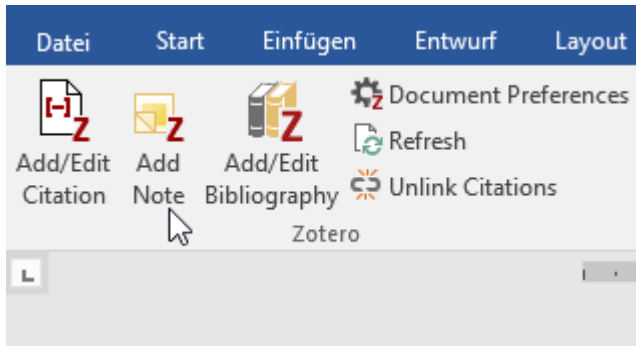
I write a sentence and I add the first citation (Simola, 2022)

Adding pages, suffixes, prefixes to a citation

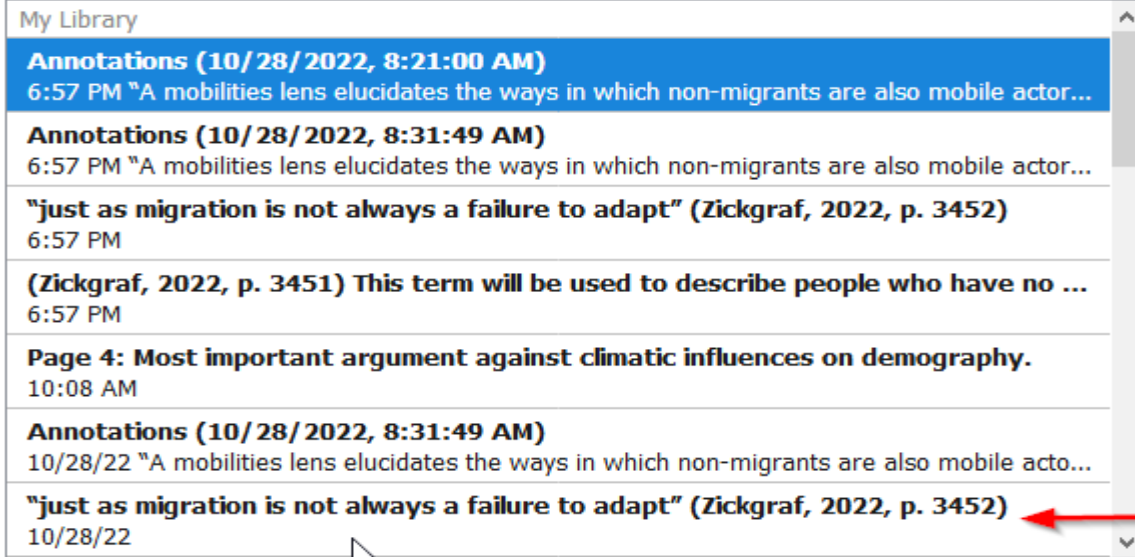
I write a sentence and I add the first citation (Simola, 2022) and then I add pages to my citation {Citation}



Add notes from pdf reader



Add notes from pdf reader

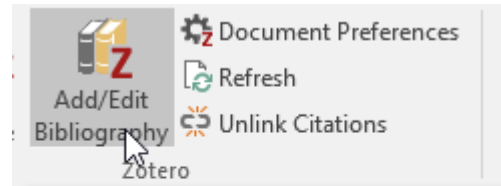


The screenshot shows a scrollable list of annotations under the heading "My Library". The list contains several entries, each with a date and time stamp. The entry at the bottom of the list is highlighted in yellow, and a red arrow points to it from the right. A mouse cursor is visible over the bottom-left corner of the list area.

Annotations (10/28/2022, 8:21:00 AM)
6:57 PM "A mobilities lens elucidates the ways in which non-migrants are also mobile actor...
Annotations (10/28/2022, 8:31:49 AM)
6:57 PM "A mobilities lens elucidates the ways in which non-migrants are also mobile actor...
"just as migration is not always a failure to adapt" (Zickgraf, 2022, p. 3452) 6:57 PM
(Zickgraf, 2022, p. 3451) This term will be used to describe people who have no ... 6:57 PM
Page 4: Most important argument against climatic influences on demography. 10:08 AM
Annotations (10/28/2022, 8:31:49 AM)
10/28/22 "A mobilities lens elucidates the ways in which non-migrants are also mobile acto...
"just as migration is not always a failure to adapt" (Zickgraf, 2022, p. 3452) 10/28/22

to my citation (see Linden, 2020, p. 5) and a third citation (Ainsworth & Knox, 2022) and now I will add a direct citation from the notes **"just as migration is not always a failure to adapt"** (Zickgraf, 2022, p. 3452)

Add Bibliographie



I write a sentence and I add the first citation (Simola, 2022) and then I add pages to my citation (see Linden, 2020, p. 5) and a third citation (Ainsworth & Knox, 2022) and now I will add a direct citation from the notes “just as migration is not always a failure to adapt” (Zickgraf, 2022, p. 3452)

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Ainsworth, S., & Knox, A. (2022). “A bridge too far?” Ideas, employment relations and policy-making about the future of work. *Industrial Relations: A Journal of Economy and Society*, 61(1), 68–89. <https://doi.org/10.1111/irel.12295>

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Zickgraf, C. (2022). Relational (im)mobilities: A case study of Senegalese coastal fishing populations. *Journal of Ethnic & Migration Studies*, 48(14), 3450–3467. <https://doi.org/10.1080/1369183X.2022.2066263>

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